polarıs

Polaris and OAuth 2.0 with OpenID Connect Integration Guide

7.3

© 2023



Innovative Interfaces Incorporated 3133 W. Frye Road, Suite 400 Chandler, AZ 85226 +1.510.655.6200

Legal Notices

© Innovative (Part of Clarivate) and/or its affiliates. All rights reserved. All trademarks shown are the property of their respective owners.

The information contained herein is subject to change without notice and is not warranted to be error-free. If you find any errors, please report them to us in writing.

The software and related documentation are provided under an agreement containing restrictions on use and disclosure and are protected by intellectual property laws. Except as expressly permitted in your agreement or allowed by law, you may not use, copy, reproduce, translate, broadcast, modify, license, transmit, distribute, exhibit, perform, publish, or display any part, in any form, or by any means. Reverse engineering, disassembly, or decompilation of the software, unless required by law for interoperability, is prohibited.

Contents

Introduction	1
Minimum Requirements	2
Polaris System Administration (Web-Based) with Active Directory and AD FS Authentication	2
Polaris System Administration (Web-Based) with Azure AD Authentication	on 2
Leap with Active Directory and AD FS Authentication	3
Leap with Azure AD Authentication	3
Configuring Active Directory with AD FS	4
Install Active Directory Federation Services	5
Configure Active Directory Federation Services	14
Verify Active Directory Federation Services Is Running	23
Verify that OAuth 2.0 is Enabled	26
Create an Application Group	28
Configure the AD FS Web Application: Claims and Permitted Scopes	34
Enable CORS on AD FS To Accept Requests from Polaris APIs	40
Set Up Web Services and Applications	40
Enable Session Storage for LeapWebApp	56
Customize the AD FS Pages	57
Change the Access Token Lifetime	58
Bind a New SSL Certificate	58
Troubleshoot	58
Configuring Azure AD	60
Register LeapWebApp with Azure AD	60
Create Client Credentials	64
Add Authentication Redirect URIs	66

Expose the Polaris.ApplicationServices API	
Configure an ID Token	71
Set Up Users and Groups	73
Control Access to LeapWebApp Using Azure AD	75
Set Up Web Services and Applications	77
Add a URL Rewrite Rule for LeapWebApp	
Sample Rewrite Rule Text	
Additional URL Rewrite Resources	

Introduction

Polaris System Administration (web-based) requires OAuth 2.0 with OpenID Connect and Proof Key for Code Exchange (PKCE). As of version 7.2, Leap supports using OAuth 2.0 with OpenID.

Staff authentication for Polaris System Administration (web-based) is handled by either Active Directory and Active Directory Federation Services (AD FS), or by Azure Active Directory (Azure AD).

Staff authentication for Leap is handled by either Active Directory and AD FS, or by Azure AD.

Review the Minimum Requirements for the configuration you plan to use:

- Polaris System Administration (web-based) with Active Directory and AD FS Authentication
- Polaris System Administration (web-based) with Azure AD authentication
- Leap with Active Directory and AD FS authentication
- Leap with Azure AD authentication

Then, continue to one of the following configuration procedures:

- Configuring Active Directory with AD FS
- Configuring Azure AD

Minimum Requirements

This section discusses minimum requirements for the following configurations:

- <u>Polaris System Administration (Web-Based) with Active Directory and</u> <u>AD FS Authentication</u>
- Polaris System Administration (Web-Based) with Azure AD Authentication
- Leap with Active Directory and AD FS Authentication
- Leap with Azure AD Authentication

Polaris System Administration (Web-Based) with Active Directory and AD FS Authentication

To use Polaris System Administration (web-based) with Active Directory and AD FS authentication, you must have the following installed:

- Windows Server 2019 Standard
 - Polaris requires OAuth 2.0 with PKCE support
 - AD FS on Windows Server 2019 supports PKCE
- Active Directory Domain Services
- SSL Certificate
 - Publicly trusted CA signed certificate
- Polaris 7.1 or later
- Polaris 7.1 or later PolarisAdmin

Polaris System Administration (Web-Based) with Azure AD Authentication

To use Polaris System Administration (web-based) with Azure AD authentication, you must have:

- Access to Microsoft's Azure AD services
- The Polaris 7.3 PolarisAdmin installed

Leap with Active Directory and AD FS Authentication

To use Leap with Active Directory and AD FS authentication, you must have the following installed:

- Windows Server 2019 Standard
 - Polaris requires OAuth 2.0 with PKCE support
 - AD FS on Windows Server 2019 supports PKCE
- Active Directory Domain Services
- SSL Certificate
 - Publicly trusted CA signed certificate
- Polaris 7.2 or later
- Polaris 7.2 or later LeapWebApp

Leap with Azure AD Authentication

To use Leap with Azure AD authentication, you must have:

- Access to Microsoft's Azure AD services
- The Polaris 7.3 LeapWebApp installed

Configuring Active Directory with AD FS

Important:

The mechanism used to connect an Active Directory user to a Polaris user is the user principal name (UPN) in the format of an email address. For example, user@mydomain.com. During the account verification process, we request the UPN claim from Active Directory. This must return a UPN in the name@domain format. The Polaris.AdminServices (API) can then use that information to map the AD user to a Polaris user.

To configure Polaris OAuth support with Active Directory and AD FS, perform the following tasks:

- 1. Install Active Directory Federation Services.
- 2. Configure Active Directory Federation Services.
- 3. <u>Verify that Active Directory Federation Services is running</u>.
- 4. Verify that OAuth 2.0 is Enabled.
- 5. <u>Create an Application Group for Polaris LeapWebApp</u>.
- 6. <u>Configure the AD FS Web Application: Claims and Permitted Scopes.</u>
- 7. Enable CORS on AD FS to accept requests from Polaris APIs.
- 8. Set up web services and applications.
- 9. Enable session storage for LeapWebApp.
- 10. <u>Customize the AD FS pages</u>.
- 11. <u>Change the access token lifetime</u>.
- 12. Bind a new SSL certificate.
- 13. <u>Troubleshoot</u>.

After you complete these tasks, Add a URL rewrite rule for LeapWebApp.

Install Active Directory Federation Services

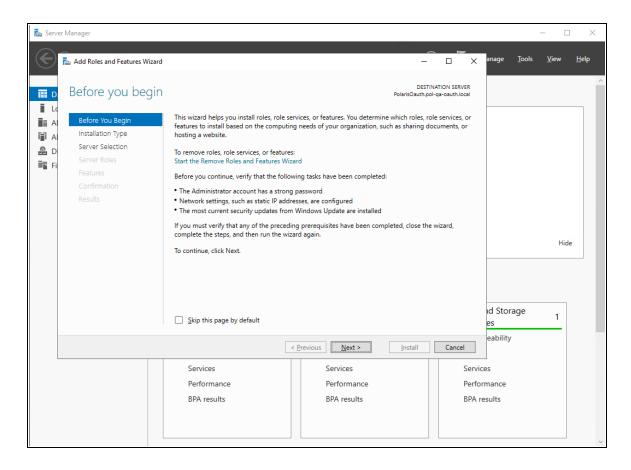
To install AD FS

- 1. Sign in to Windows Server 2019 with administrative privileges.
- 2. Start the Server Manager desktop application.

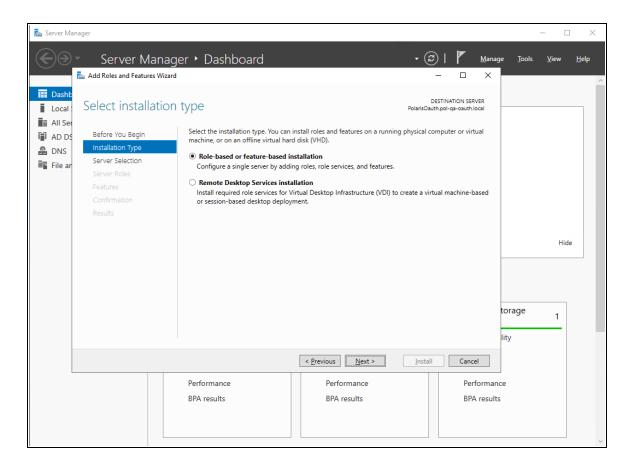
ᡖ Server Manager						— C	X C
Server Manag	ger • Dashboard		• 3	I P	<u>M</u> anage <u>T</u> ools	<u>V</u> iew	<u>H</u> elp
Dashboard WE Local Server	ELCOME TO SERVER MANAGER						
All Servers		gure this local server					
B DNS DNS If and Storage Services ▷	UICK START	I roles and features					
W	HAT'S NEW	l other servers to manage					
	4 Cre	ate a server group nnect this server to cloud ser	vicos				
LE			vices			Hic	le
	LES AND SERVER GROUPS						
	es: 3 Server groups: 1 Servers total:	1					
ĩ	AD DS 1	🖀 DNS	1	ir	File and Storage Services	1	
	Manageability	Manageability		€	Manageability		
	Events Services	Events			Events Services		
	Performance	Performance			Performance		
	BPA results	BPA results			BPA results		

3. On the Server Manager Dashboard view, select Add roles and features.

The Add Roles and Features Wizard opens.



4. On the **Before You Begin** tab, select **Next**.



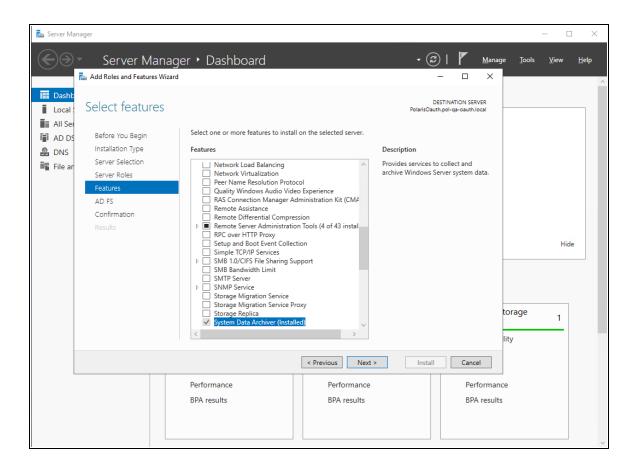
5. On the **Installation Type** tab, select **Role-based or feature-based installation**, and then select **Next**.

🚡 Server Manager		- 🗆 X
	er Manager • Dashboard • 😨 I	Manage Tools View Help
Add Roles and Add Roles and Local: Select du Add Sole Add Sole Add Sole Server Sole File an File an File an	DESTINATION SERVER DESTINATION SERVER PolarSOauth.pol-ga-oauth.local PolarSOauth.pol-ga-oauth.local Begin Select a server or a virtual hard disk on which to install roles and features. Type • [Select a server from the server pool • Select a virtual hard disk • Select a virtual hard disk s Server Pool	Hide
	This page shows servers that are running Windows Server 2012 or a newer release of Windows Server, and that have been added by using the Add Servers command in Server Manager. Offline servers and newly-added servers from which data collection is still incomplete are not shown.	1 lity
	Performance Performance Performance BPA results BPA results BPA results	
	File and Storage 1 Local Server 1 All Server	ers 1 v

6. On the Server Selection tab, select the server, and then select Next.

Server Ma	Server Manag	jer ∙ Dashboard		• 🕲	<u>M</u> anage	Tools	□ View <u>H</u> e	×
Image: Dasht Image: Local : Image: All Set Image: All	Select server role Before You Begin Installation Type		ervices irices (Installed) ervices gement Services ff 12 installed) ervices es	DESTINATI PolarisDauth.pol-qa- Description Active Directory Federation (AD FS) provides simplified identity federation and We sign-on (SSO) capabilities. includes a Federation Servi enables browser-based We	n Services I, secured b single AD FS ice that ab SSO.	prage	Hide	
		Performance BPA results	< <u>Previous</u> <u>Next</u> > Performance BPA results	install	Cancel Performance BPA results			

- 7. On the **Server Roles** tab, do the following:
 - a. Verify that Active Directory Domain Services are installed.
 - b. Select the Active Directory Federation Services role.
 - c. Select Next.



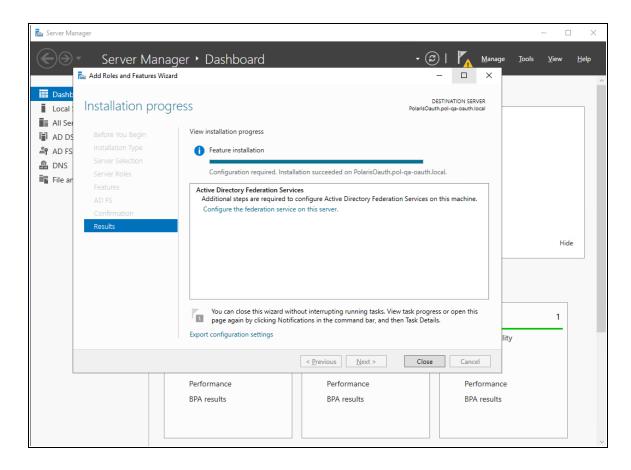
8. On the **Features** tab, select **Next**.

📥 Server Mar	nager					_ □	×
Dasht Dasht Local : All Ser AD DS DNS File ar	■ Add Roles and Features Wizer Add Roles and Features Wizer Active Directory Before You Begin Installation Type Server Selection Server Roles Features AD FS	Federation Services (A Active Directory Federation Services (authenticate a user to multiple Web a bypass the need for secondary accour rights to trusted partners. In this fede own identities. Things to note: • This computer must be joined to a	C (D FS) Polariso AD FS) provides Web single-sign-on (SSO) ca pplications using a single user account. AD FS nts by allowing you to project a user's digital rated environment, each organization continu domain before you can successfully install the vice in the Remote Access server role function	S helps organizations identity and access ues to manage its e Federation Service.	ge <u>T</u> ools		Help
	Confirmation Results	Azure Active Directory, access management, si apps. Learn more about Azu	ed on the same computer as the federation so a separate online service, can provide simplif ecurity reporting, single sign-on to cloud and re Active Directory ith Azure Active Directory Connect	ied identity and	torage	Hide	
		Performance BPA results		all Cancel Performan BPA result			

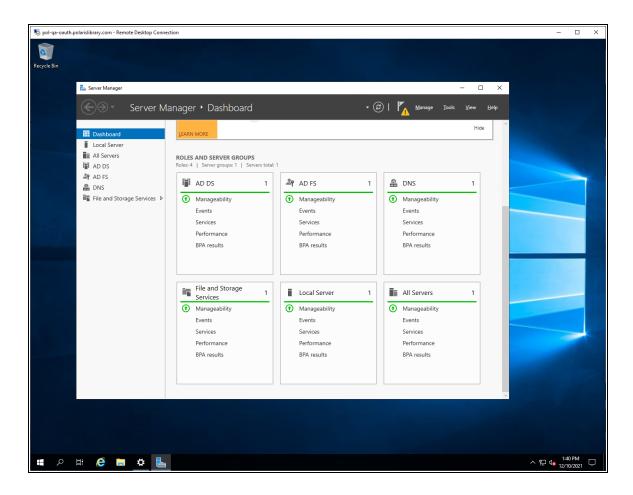
9. On the **AD FS** tab, read the Active Directory Federation Services (AD FS) information, and then select **Next**.

📥 Server Manager					- 🗆	\times
Server Manag	er • Dashboard	• (<u> </u>	lanage <u>T</u> ools ×	<u>V</u> iew	Help
 Dasht Local: All See DNS File ar Confirm installation Before You Begin Installation Type Server Selection Server Roles Features AD FS Confirmation Results 	To install the following roles, role se Restart the destination server a Optional features (such as administr	rvices, or features on selected server, click Insta utomatically if required ation tools) might be displayed on this page b do not want to install these optional features, c	ecause they have		Hide	
	Performance	< Previous Next > Inst	all Cancel	mance		
	BPA results	BPA results	BPA re			

10. On the **Confirmation** tab, confirm your selections, and then select **Install**.



11. On the **Results** tab, select **Close** when the installation is complete.



- 12. On the Server Manager dashboard, verify that AD FS is an installed role.
- 13. Restart the server.

Configure Active Directory Federation Services

To configure Active Directory Federation Services

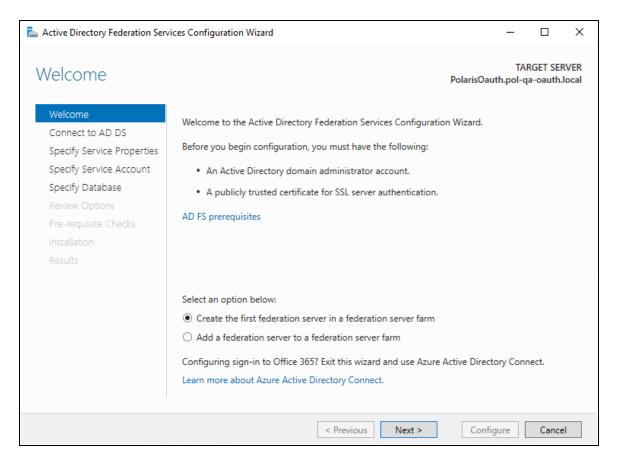
1. Start the Server Manager desktop application.

The system generates a configuration notification.



2. Open the notification, and select **Configure the federation service on this server**.

The Active Directory Federation Services Configuration wizard opens.



3. On the Welcome tab, select Next.

📥 Active Directory Federation Serv	ces Configuration Wizard			_		×
Connect to Active	Directory Domain Serv	vices	PolarisOauth.		GET SER	
Welcome Connect to AD DS	Specify an account with Active Directory of federation service configuration.	domain administrator	permissions to pe	erform t	he	
Specify Service Properties Specify Service Account Specify Database Review Options Pre-requisite Checks Installation Results	iii\jeff.young		Change			
	< Prev	vious Next >	Configur	e	Cancel	

4. Select **Change**, and provide an administrator account. Then select **Next**.

📥 Active Directory Federation Service	es Configuration Wizard	- 🗆 ×
Specify Service Pro	operties	TARGET SERVER PolarisOauth.pol-qa-oauth.local
Welcome Connect to AD DS Specify Service Properties	SSL Certificate:	*.polarislibrary.com ~ Import View
Specify Service Account Specify Database	Federation Service Name:	dev-fs.polarislibrary.com <i>Example: fs.contoso.com</i>
Review Options Pre-requisite Checks Installation	Federation Service Display Name:	Polaris R&D Federation Service Users will see the display name at sign in. Example: Contoso Corporation
Results		
	<	Previous Next > Configure Cancel

5. If not already installed on the server, select **Import** to install an SSL certificate.

📥 Active Directory Federation Serv	ices Configuration Wizard		-		Х
Specify Service Pr	operties	PolarisOaut		RGET SEF a-oauth.	
Welcome Connect to AD DS Specify Service Properties	SSL Certificate:	*.polarislibrary.com ~ View	I	mport	
Specify Service Account Specify Database Review Options	Federation Service Name:	dev-fs.polarislibrary.com ~ Example: fs.contoso.com			
Pre-requisite Checks Installation Results	Federation Service Display Name:	Polaris R&D Federation Service Users will see the display name at sign Example: Contoso Corporation	ı in.		
		Previous Next > Config	ure	Cance	2

- 6. Enter the following, and then select **Next**:
 - Federation Service Name
 - Federation Service Display Name

🚡 Active Directory Federation Serv	Active Directory Federation Services Configuration Wizard						×
Specify Service A				PolarisOauth	.pol-qa		
▲ Group Managed Service Active Connect to AD DS Specify Service Properties Specify Service Account Specify Database Review Options Pre-requisite Checks Installation Results	counts are not available beca Specify a domain user acco Create a Group Manag Account Name: O Use an existing domain Account Name: Account Password:	ount or group Manag ged Service Account POL-C n user account or gro POL-C	ged Service Accou	ınt.		Select	×
		< Previous	Next >	Configu	re	Cance	

7. Specify a service account, and then select **Next**.

📥 Active Directory Federation Serv	ices Configuration Wizard		_		×
Specify Configura	larisOauth.pol-q				
Connect to AD DS	 Specify a database to store the Active Di Create a database on this server usin 	2	-		
Specify Service Properties	Create a database on this server usin	g windows internal Database			
Specify Service Account	O Specify the location of a SQL Server of	database.			
Specify Database	Database Host Name:				
Review Options					
Pre-requisite Checks	Database Instance:				
Installation		To use the default instance, le	eave this field bla	nk.	
Results					
	< Pre	evious Next >	Configure	Cance	:I

8. Specify the location of the AD FS configuration database, and then select Next.

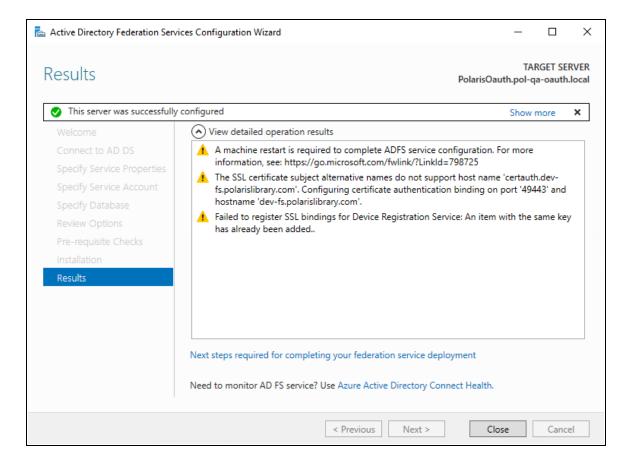
For simple scenarios, creating the local database is acceptable.

🚡 Active Directory Federation Services Configuration Wizard				\times
Review Options	Pc	blarisOauth.po	TARGET SE -qa-oauth	
Welcome Connect to AD DS Specify Service Properties Specify Service Account Specify Database Review Options Pre-requisite Checks Installation Results	Review your selections: This server will be configured as the primary server in a new AD FS fa fs.polarislibrary.com'. AD FS configuration will be stored in Windows Internal Database. Windows Internal Database feature will be installed on this server if i Federation service will be configured to run as POL-QA-OAUTH\Pola	t is not already	installed.	
	These settings can be exported to a Windows PowerShell script to au additional installations < Previous Next >	tomate Configure	View scrip Canc	

9. Review your selections, and then select **Next**.

Active Directory Federation Ser	rices Configuration Wizard —	×
Pre-requisite Che	TARGET SERV CKS PolarisOauth.pol-qa-oauth.log	
All prerequisite checks pas	ed successfully. Click 'Configure' to begin installation. Show more	:
Welcome Connect to AD DS	Prerequisites must be validated before Active Directory Federation Services is configured on this computer.	
Specify Service Properties	Rerun prerequisites check	
Specify Service Account		
Specify Database	View results	_
Review Options	Prerequisites Check Completed	
Pre-requisite Checks	All prerequisite checks passed successfully. Click 'Configure' to begin installation.	
Installation		
		_
	< Previous Next > Configure Cancel	

10. After you complete all pre-requisite checks, select **Configure**.



11. When the configuration wizard has completed successfully, select **Close**, and then restart the server.

Verify Active Directory Federation Services Is Running

To verify that Active Directory Federation Services is running

1. Start the Server Manager desktop application.

AD FS should be green.

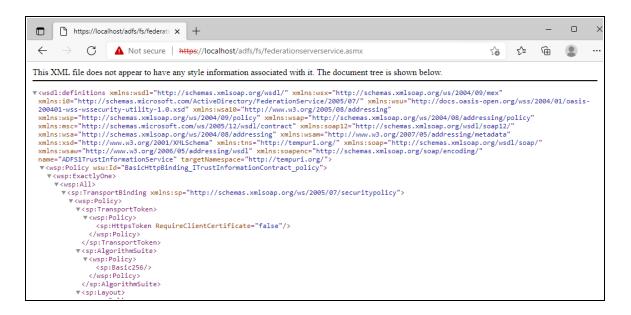
🚘 Server Manager				
Server Ma	anager 🕨 Dashk	board		
 Dashboard Local Server All Servers AD DS AD FS DNS File and Storage Services ▷ 	LEARN MORE ROLES AND SERVER Roles: 4 Server groups AD DS AD DS Manageability Events Services Performance BPA results	GROUPS s: 1 Servers total: 1	1 AD FS AD FS Manageability Events Services Performance BPA results	oud services

2. Start the Services application and check the status.

Services					_	×
File Action View	Help					
🗢 🄿 📰 🖾	à 🗟 🛛 🚮 🕨 🔲 II 🕩					
Services (Local)	Name	Description	Status	Startup Type	Log On As	^
	Active Directory Domain Services	AD DS Dom	Running	Automatic	Local Syste	
	Active Directory Federation Services	Enables Acti	Running	Automatic (Delayed	POL-QA-O	
	Active Directory Web Services	This service	Running	Automatic	Local Syste	
	ActiveX Installer (AxInstSV)	Provides Us		Disabled	Local Syste	
	🖏 AllJoyn Router Service	Routes AllJo		Manual (Trigger Start)	Local Service	

- 3. Open the Edge (or Chrome) web browser and go to https://localhost/adfs/fs/federationserverservice.asmx
 - If you want to ignore certificate errors, select Advanced.

A page similar to the following image opens:

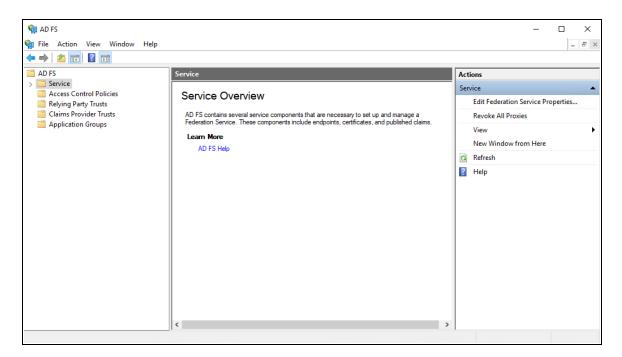


This indicates that Active Directory Federation Services is running.

Verify that OAuth 2.0 is Enabled

To verify that OAuth 2.0 is enabled

1. Open the AD FS Management desktop application.



2. Open the **Service** folder, and then select the **Endpoint** folder.

🔿 🔁 📆 🔽 🗊					
AD FS Endpoints				Act	tions
Service Enabled Attribute Stores No Authentication Methods Yes Certificates No Claim Descriptions No	Proxy Enabled No Yes No No	URL Path /adfs/services/trust/13/usemamebasictransport /adfs/services/trust/13/usemamemixed /adfs/services/trust/13/usuedtokenasymmetricbasic256 /adfs/services/trust/13/usuedtokenasymmetricbasic256sh	Type WS-Trust 1.3 WS-Trust 1.3 WS-Trust 1.3 WS-Trust 1.3	En	dpoints View New Window from Here Refresh
Device Registration Yes Endpoints Scope Descriptions Yes Yes Yes	Yes No Yes	/adis/services/trust/13/issuedtokenmixedasymmetricbasic /adfs/services/trust/13/issuedtokenmixedasymmetricbasic /adfs/services/trust/13/issuedtokenmixedasymmetricbasic2	WS-Trust 1.3 WS-Trust 1.3 WS-Trust 1.3	?	Help Ifs/oauth2/
Access Control Policies No Claims Provider Trusts No	No No No	/adfs/services/trust/13/issuedtokenmixedsymmetricbasic2 /adfs/services/trust/13/issuedtokensymmetricbasic256 /adfs/services/trust/13/issuedtokensymmetricbasic256sha	WS-Trust 1.3 WS-Trust 1.3 WS-Trust 1.3		Disable on Proxy Disable
Application Groups No No	No No No No	/adfs/services/trust/13/issuedtokensymmetrictripledes /adfs/services/trust/13/issuedtokensymmetrictripledessha /adfs/services/trust/13/issuedtokenmixedsymmetrictripledes /adfs/services/trust/13/issuedtokenmixedsymmetrictripled /adfs/services.trust/13/issuedtokenmixedsymmetrictripled	WS-Trust 1.3 WS-Trust 1.3 WS-Trust 1.3 WS-Trust 1.3 WS-Trust 1.3	?	Help
No No Yes	No No No	/adfs/services/trust/13/windowsmixed /adfs/services/trust/13/windowsmixed /adfs/services/trust/03/windowst	WS-Trust 1.3 WS-Trust 1.3 WS-Trust 2005		
Tes No Yes	No No Yes	/adfs/services/trust/cp/windows /adfs/services/trust/artifactresolution /adfs/oauth2/	VVS-Trust 2005 SAML-ArtifactR OAuth		

- 3. Search for the oauth2 path.
- 4. In either the Edge or Chrome web browser, go to https://localhost/adfs/.wellknown/openid-configuration
 - If you want to ignore certificate errors, select Advanced.

A page similar to the following image opens:

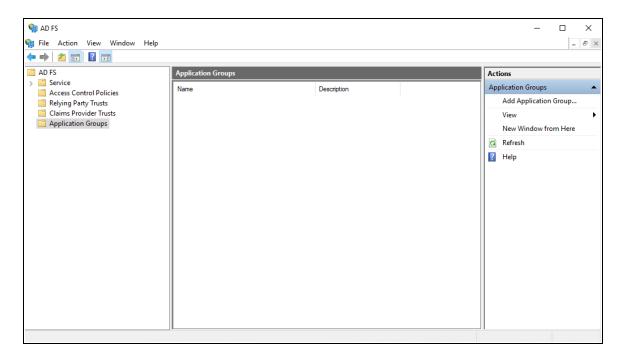


This indicates that OAuth 2.0 is available.

Create an Application Group

To create an application group for use with Polaris Admin and LeapWebApp

1. Open the AD FS Management desktop application.



- 2. Select the Application Groups folder.
- 3. Under Actions, select Add Application Group.

The Add Application Group wizard opens.

훾 Add Application Group W	izard X
Welcome	
Steps	Name:
Welcome	Polaris
 Native application Apply Access Control Policy 	Description:
Summary	Polaris web applications
Complete	
Complete	Template: Client-Server applications Native application accessing a web API Server application accessing a web API Web browser accessing a web application Standalone applications Image: Native application Server application Web browser accessing a web application Web browser accessing a web application Standalone applications Image: Native application Image: Server application Image: Server application Image: Web API
	More information
	< Previous Next > Cancel

- 4. On the **Welcome** tab, do the following:
 - a. In the Name box, enter Polaris.
 - b. In the **Description** box, enter **Polaris web applications**.
 - c. From the Template section, select **Web browser accessing a web application**.
- 5. Select Next.

훾 Add Application Group W	izard	×					
Native application							
Steps	Name:						
Welcome	Polaris - Native application						
Native application	Client Identifier:						
Apply Access Control Policy	0a586b1e-eeb0-4c8a-8381-50e9cafec240						
Summary							
Complete	Redirect URI: Example: https://Contoso.com	Add					
	https://rd-polaris.polarislibrary.com/PolarisAdmin/login https://rd-polaris.polarislibrary.com/PolarisAdmin/oauth-success	Remove					
	https://rd-polaris.polarislibrary.com/Polaris.AdminServices/swagger/oauth2-redirect.html						
	< >>						
	Description:						
	< Previous Next >	Cancel					

- 6. On the Native application tab, in the Redirect URI box, enter the following URIs:
 - https://server address/PolarisAdmin/
 - https://server address/PolarisAdmin/login
 - https://server address/PolarisAdmin/oauth-success
 - https://server address/Polaris.AdminServices/swagger/oauth2-redirect.html
 - https://server address/LeapWebApp/signin-oidc
 - https://server address/LeapWebApp/signin-override-oidc
 - https://server address/LeapWebApp/signout-callback-oidc
 - https://server address/Polaris.ApplicationServices/swagger/oauth2redirect.html

Note:

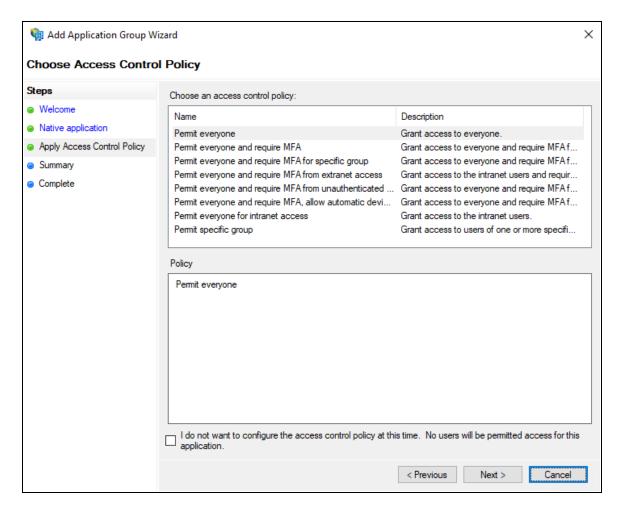
Replace server address with the FQDN that matches your Polaris

System Administration (web-based) or Leap server name and certificate.

7. Copy the value in the **Client Identifier** box to Notepad.

You'll need this when you set up PolarisAdmin's appsettings.user.json.

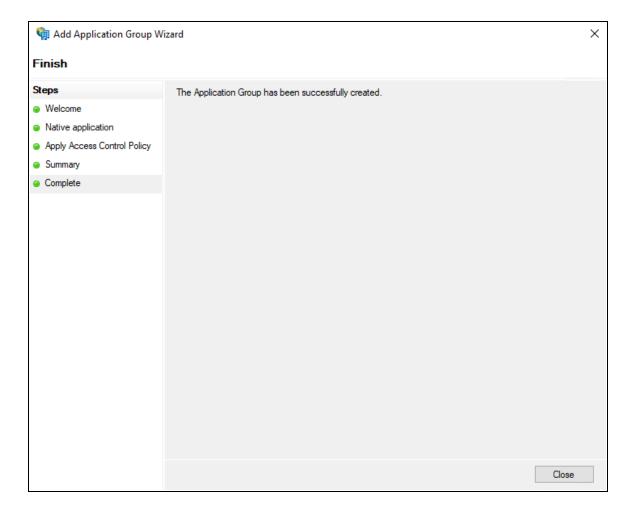
8. Select Next.



9. On the **Apply Access Control Policy** tab, select an access control policy, and then select **Next**.

훾 Add Application Group Wi	zard	×
Summary		
Summary Steps • Welcome • Native application • Apply Access Control Policy • Summary • Complete	Review the following settings and click 'Next' to create the application. Application Group Name: Polaris Description: Polaris web applications Native application Name: Polaris - Native application Identifier: 0a586b 1e-eeb0-4c8a-8381-50e9cafec240 Redirect URIs: https://rd-polaris.polarislibrary.com/PolarisAdmin/	^
	https://rd-polaris.polarislibrary.com/PolarisAdmin/login https://rd-polaris.polarislibrary.com/PolarisAdmin/oauth-success https://rd-polaris.polarislibrary.com/Polaris.AdminServices/swagger/oauth2-redirect.html Web application Name: Polaris - Web application Identifiers: 0a586b1e-eeb0-4c8a-8381-50e9cafec240 Access control policy: Permit everyone Application permissions:	> el

10. On the **Summary** tab, review the settings and then select **Next**.

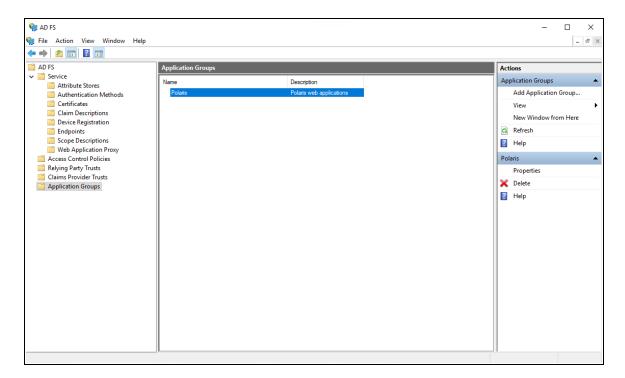


11. On the **Complete** tab, select **Close**.

Configure the AD FS Web Application: Claims and Permitted Scopes

To configure the AD FS web application

1. Open the AD FS Management desktop application.

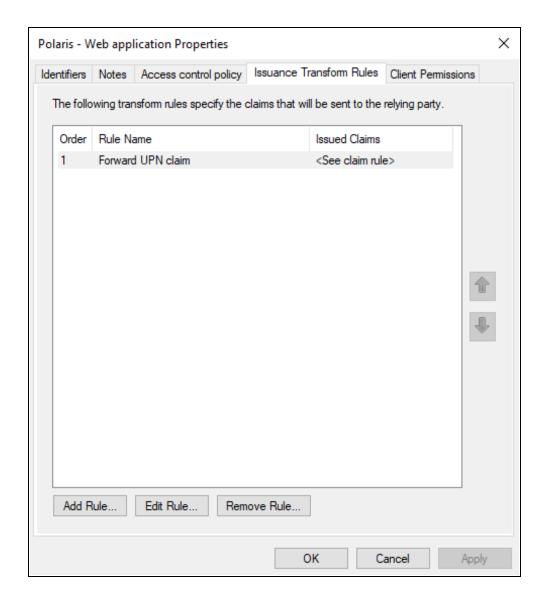


- 2. Select the **Application Groups** folder.
- 3. Select the **Polaris** application group, and then select **Properties**.

Polaris Properties		2
General		
Name:		
Polaris		
Description:		
Polaris web applications		
Applications:		
Name	Description	
Native application		—
Polaris - Native application		
Web application		—
Polaris - Web application		
Add application	Edit Remo	ve
	OK Cancel A	Apply

4. Select Polaris - Web application, and then select Edit.

Polaris and OAuth 2.0 with OpenID Connect Integration Guide (7.3)



5. Select the Issuance Transform Rules tab, and then select Add Rule.

🏟 Add Transform Claim Rule	Wizard	×
Select Rule Template		
Steps Choose Rule Type Configure Claim Rule	Select the template for the claim rule that you want to create from the following list. The description provides details about each claim rule template. Claim rule template: Send Claims Using a Custom Rule Claim rule template description: Using a custom rule, you can create rules that can't be created with a rule template. Custom rules are written in the AD FS claim rule language. Capabilities that require custom rules include:	
	 Sending claims from a SQL attribute store Sending claims from an LDAP attribute store Sending claims from a custom attribute store Sending claims only when 2 or more incoming claims are present Sending claims only when an incoming claim value matches a complex pattern Sending claims with complex changes to an incoming claim value Creating claims for use only in later rules 	
	< Previous Next > Cancel	

6. On the Add Transform Claim Rule Wizard, select **Send Claims Using a Custom Rule** from the **Claim rule template** list, and then select **Next**.

🙀 Add Transform Claim Rule	Wizard	×
Configure Rule		
Configure Rule Steps Choose Rule Type Configure Claim Rule	<pre>You can configure a custom claim rule, such as a rule that requires multiple incoming claims or that extracts claims from a SQL attribute store. To configure a custom rule, type one or more optional conditions and an issuance statement using the AD FS claim rule language. Claim rule name: Forward UPN Claim Rule template: Send Claims Using a Custom Rule Custom rule: c:[Type == "http://schemas.xmlsoap.org/ws/2005/05/identity/claims/upn"] => issue(claim = c);]</pre>	~
	< Previous Finish Cancel	

- 7. In the Claim rule name box, enter Forward UPN Claim.
- 8. In the Custom rule box, enter the following rule:

```
c:[Type ==
"http://schemas.xmlsoap.org/ws/2005/05/identity/claims/upn"]
=> issue(claim = c);
```

- 9. Select Finish.
- 10. On the Issuance Transform Rules tab, select Add Rule.
- 11. On the Add Transform Claim Rule Wizard, select **Send Claims Using a Custom Rule** from the **Claim rule template** list, and then select **Next**.
- 12. In the Claim rule name box, enter Add Tenantld.
- 13. In the **Custom rule** box, enter the following rule:

```
=> issue(Type =
"http://schemas.microsoft.com/identity/claims/tenantid",
Value = "polaris");
```

14. Select Finish.

Polaris - Web applicatio	on Properties	×
Identifiers Notes Acce	ess control policy Issuance Transform Rules Client Permissions	
Configure application per Client application (calle	missions to enable client applications to acess this Web API er):	
Name	Description	
Polaris - Native applic	cation	
	<u>A</u> dd <u>R</u> emove	
Permitted scopes:		
Scope Name	Description	1
	Requests the access token claims in the identity token.	
	Scope allows broker client to request primary refresh token.	
🗹 email	Request the email claim for the signed in user.	
logon_cert	The logon_cert scope allows an application to request logo	
🗹 openid	Request use of the OpenID Connect authorization protocol.	
profile	Request profile related claims for the signed in user.	
user_imperso	Request permission for the application to access the resour	
	New scope	
	OK Cancel Apply	

- 15. On the **Client Permissions** tab, verify that **email** and **openid** are selected.
- 16. Select **OK** to close the Web application Properties dialog.
- 17. Select **OK** to close the Polaris properties dialog.
- 18. Using the services applet, restart the Active Directory Federation Services service.

Enable CORS on AD FS To Accept Requests from Polaris APIs

To enable CORS on AD FS to accept requests from Polaris APIs

- 1. Refer to the information on the following page:
 - <u>https://docs.microsoft.com/en-us/windows-server/identity/ad-</u> <u>fs/operations/customize-http-security-headers-ad-fs#cross-origin-resource-</u> <u>sharing-cors-headers</u>
- 2. Use the following commands:
 - Set-AdfsResponseHeaders -EnableCORS \$true
 - Set-AdfsResponseHeaders -CORSTrustedOrigins https://rdpolaris.polarislibrary.com,https://example2.com

Note:

Replace https://rd-polaris.polarislibrary.com
and https://example2.com with your own URL or list of
URLs.

Set Up Web Services and Applications

To set up each of the following web services and applications, you must configure a .json file for each of the following:

- Polaris.AdminServices (the API service)
- PolarisAdmin (the web-based Polaris System Administration application)
- Polaris.ApplicationServices (Leap's API service)
- LeapWebApp (Leap)

The four .json files are all named appsettings.user.json, but they reside in different directories:

- C:\Program Files\Polaris\7.3\Polaris.AdminServices
- C:\Program Files\Polaris\7.3\PolarisAdmin\assets
- C:\Program Files\Polaris\7.3\Polaris.ApplicationServices
- C:\Program Files\Polaris\7.3\LeapWebApp

This section contains the following topics:

- <u>Set Up Polaris.AdminServices</u>
- Set Up PolarisAdmin
- Set Up Polaris.ApplicationServices
- Set Up LeapWebApp

Set Up Polaris.AdminServices

To set up Polaris.AdminServices

Note:

When you edit the appsettings.user.json file, you must run the editing application (for example, Notepad) as administrator.

Verify that OAuth is Enabled

• Open C:\Program Files\Polaris\7.3\Polaris.AdminServices\appsettings.user.json and verify Polaris.OAuth.Enabled is set to true.

```
"Polaris": {
 "CachePermissions": true,
 "CORS": {
   "AllowedHosts": "https://rd-polaris.polarislibrary.com"
 },
 "BasicAuth": {
   "Enabled": false
 },
  "OAuth": {
   "Enabled": true,
   "ClientID": "0a586b1e-eeb0-4c8a-8381-50e9cafec240",
   "Authority": "https://dev-fs.polarislibrary.com/adfs/",
   "Audience": "microsoft:identityserver:0a586b1e-eeb0-4c8a-8381-50e9cafec240",
   "ValidIssuer": "http://dev-fs.polarislibrary.com/adfs/services/trust",
   "ValidAudience": "microsoft:identityserver:0a586b1e-eeb0-4c8a-8381-50e9cafec240",
   "AuthorizationUrl": "https://dev-fs.polarislibrary.com/adfs/oauth2/authorize",
   "TokenUrl": "https://dev-fs.polarislibrary.com/adfs/oauth2/token"
 },
```

Update the Client ID

1. On the AD FS server, open AD FS Management desktop application.

 Ŷi AD FS Ŷi File Action View Window Help ↓ ♪ ☑ ☑ ☑ 		
 AD FS Service Access Control Policies Relying Party Trusts Claims Provider Trusts 	Application Grou Name Polaris	Description Polaris web applications
Application Groups	Nam Ge Pola Desc	Perties × Iaris - Native application Properties × Ineral Name: Polaris - Native application Client Id:
	Appli Na N	0a586b te-eeb0-4c8a-8381-50e9cafec240 Redirect URI: Add https://rd-polaris.polarislibrary.com/Polaris.Admin/Servi ^ https://rd-polaris.polarislibrary.com/PolarisAdmin/login + https://rd-polaris.polarislibrary.com/PolarisAdmin/ogin + istore: >
		Description:
	Ad	OK Cancel Apply OK Cancel Apply

- 2. Copy the client ID from the Polaris Native application properties dialog.
- 3. Paste the copied client ID into the appsettings.user.json file.
- 4. If you started from the template, replace [client-id-that-might-looklike-a-guid] with the copied client ID.

It should look like the following image when complete (your client ID will be different):

```
'Polaris": {
 "CachePermissions": true,
 "CORS": {
   "AllowedHosts": "https://rd-polaris.polarislibrary.com"
 },
 "BasicAuth": {
   "Enabled": false
 },
 "OAuth": {
   "Enabled": true,
   "ClientID": "0a586b1e-eeb0-4c8a-8381-50e9cafec240"
   "Authority": "https://dev-fs.polarislibrary.com/adfs/",
   "Audience": "microsoft:identityserver:0a586b1e-eeb0-4c8a-8381-50e9cafec240",
   "ValidIssuer": "http://dev-fs.polarislibrary.com/adfs/services/trust",
   "ValidAudience": "microsoft:identityserver:0a586b1e-eeb0-4c8a-8381-50e9cafec240",
   "AuthorizationUrl": "https://dev-fs.polarislibrary.com/adfs/oauth2/authorize",
   "TokenUrl": "https://dev-fs.polarislibrary.com/adfs/oauth2/token"
 },
```

Update the AD FS Server Location

- 1. If you started from the template, replace [my-adfs-server-domain-name] with the AD FS server address.
- 2. It should look like the following when complete (your AD FS server address will be different):

```
"Polaris": {
 "CachePermissions": true,
  "CORS": {
   "AllowedHosts": "https://rd-polaris.polarislibrary.com"
 },
  "BasicAuth": {
   "Enabled": false
 },
  "OAuth": {
   "Enabled": true,
    "ClientID": "0a586b1e-eeb0-4c8a-8381-50e9cafec240",
   "Authority": "https://dev-fs.polarislibrary.com/adfs/",
   "Audience": "microsoft:identityserver:0a586b1e-eeb0-4c8a-8381-50e9cafec240",
   "ValidIssuer": "http://dev-fs.polarislibrary.com/adfs/services/trust",
   "ValidAudience": "microsoft:identityserver:0a586b1e-eeb0-4c8a-8381-50e9cafec240",
   "AuthorizationUrl": "https://dev-fs.polarislibrary.com/adfs/oauth2/authorize",
   "TokenUrl": "https://dev-fs.polarislibrary.com/adfs/oauth2/token"
 },
```

Set Up PolarisAdmin

To set up PolarisAdmin

Note:

When you edit the appsettings.user.json file, you must run the editing application (for example, Notepad) as administrator.

Verify that OAuth is Enabled

• Open C:\Program Files\Polaris\7.3\PolarisAdmin\assets\appsettings.user.json and verify that oauthEnabled is set to true.

```
"apiUrlRoot": "https://rd-polaris.polarislibrary.com/polaris.adminservices/api/",
"oauthEnabled": true,
 msal": {
    "auth": {
      "clientId": "0a586b1e-eeb0-4c8a-8381-50e9cafec240",
      "authority": "https://dev-fs.polarislibrary.com/adfs/",
      "knownAuthorities": ["dev-fs.polarislibrary.com"],
      "redirectUri": "https://rd-polaris.polarislibrary.com/PolarisAdmin/oauth-success",
      "postLogoutRedirectUri": "https://rd-polaris.polarislibrary.com/PolarisAdmin",
      "protocolMode": "OIDC",
      "navigateToLoginRequestUrl": false
    },
    "cache": {
        "cacheLocation" : "localStorage",
       "storeAuthStateInCookie": false,
       "secureCookies": true
    },
    'guard": {
        "interactionType": "redirect",
        "authRequest": {
            "scopes": ["openid", "profile", "email", "urn:microsoft:userinfo"]
        "loginFailedRoute": "/login-failed"
   "interactionType": "redirect",
        "protectedResourceMap": [
            ["https://rd-polaris.polarislibrary.com/Polaris.AdminServices/api/protected/", ["email"]]
       1
   }
}
```

Update the Client ID

1. On the AD FS server, open AD FS Management desktop application.

 Ŷi AD FS Ŷi File Action View Window Help ↓ ♪ ☑ ☑ ☑ 		
 AD FS Service Access Control Policies Relying Party Trusts Claims Provider Trusts 	Application Grou Name Polaris	Description Polaris web applications
Application Groups	Nam Ge Pola Desc	Perties × Iaris - Native application Properties × Ineral Name: Polaris - Native application Client Id:
	Appli Na N	0a586b te-eeb0-4c8a-8381-50e9cafec240 Redirect URI: Add https://rd-polaris.polarislibrary.com/Polaris.Admin/Servi ^ https://rd-polaris.polarislibrary.com/PolarisAdmin/login + https://rd-polaris.polarislibrary.com/PolarisAdmin/ogin + istore: >
		Description:
	Ad	OK Cancel Apply OK Cancel Apply

- 2. Copy the client ID from the Polaris Native application Properties dialog.
- 3. Paste the copied client ID into the appsettings.user.json file.
- 4. If you started from the template, replace [CLIENTID-ASSIGNED-IN-ADFS] with the copied client ID.

It should look like the following when complete (your client ID will be different):



Update AD FS Server Location

• If you started from the template, replace [ADFS-SERVER-ADDR] with the AD FS server address.

It should look like the following when complete (your AD FS server address will be different):



Update Polaris Admin Server Location

• If you started from the template, replace [POLADMIN-SERVER-ADDR] with the AD FS server address.

It should look like the following image when complete (your AD FS server address will be different):



Update Polaris Admin Services (API) Server Location

• If you started from the template, replace [POLADMINSVC-SERVER-ADDR] with the AD FS server address.

It should look like the following image when complete (your AD FS server address will be different):



Set Up Polaris.ApplicationServices

To set up Polaris.ApplicationServices

Note:

When you edit the appsettings.user.json file, you must run the editing application (for example, Notepad) as administrator.

Verify that OAuth Is Enabled

 Open C:\Program Files\Polaris\7.3\Polaris.ApplicationServices\appsettings.user.json and verify that OAuth.Enabled is set to true.



Update the AD FS Server Location

• If you started from the template, replace *adfs-server-address* with the AD FS server address.

It should look like the following when complete (your AD FS server address will be different):

```
"OAuth": {
  "Enabled": true,
  "Authorities": [
    Ł
      "Name": "ADFS",
      "Authority": "https://dev-fs.polarislibrary.com/adfs/",
      "Audience": "microsoft:identityserver:3eb2a79f-db5a-4ba0-b22f-e7d16a616d4a",
      "MetaAddress": "https://dev-fs.polarislibrary.com/adfs/.well-known/openid-configuration",
      "RequireHttpsMetadata": true,
      "RequireSignedTokens": true,
      "ValidateIssuer": true,
      "ValidIssuers": [
        "https://dev-fs.polarislibrary.com/adfs",
        "http://dev-fs.polarislibrary.com/adfs/services/trust"
      1,
      "ValidateAudience": true,
      "ValidAudiences": [
        "3eb2a79f-db5a-4ba0-b22f-e7d16a616d4a",
        "microsoft:identityserver:3eb2a79f-db5a-4ba0-b22f-e7dl6a6l6d4a"
      1,
      "ClaimTypeUPN": "http://schemas.xmlsoap.org/ws/2005/05/identity/claims/upn"
    ł
 1,
  "Swagger": {
   "ClientID": "3eb2a79f-db5a-4ba0-b22f-e7dl6a616d4a",
   "AppName": "Polaris.ApplicationServices",
   "AuthorizationUrl": "https://dev-fs.polarislibrary.com/adfs/oauth2/authorize",
"TokenUrl": "https://dev-fs.polarislibrary.com/adfs/oauth2/token",
   "RefreshTokenUrl": "https://dev-fs.polarislibrary.com/adfs/oauth2/token",
   "LogoutUrl": "https://dev-fs.polarislibrary.com/adfs/oauth2/logout"
 }
},
```

Update the Client ID

1. On the AD FS server, open the AD FS Management desktop application.

 Mathematical Address Add		
AD FS Service Access Control Policies Relying Party Trusts Claims Provider Trusts Application Groups	Application Groups Name Polaris Polaris Polaris	Description Polaris web applications
	Nam General Pola Name: Pola Client.Id: Qa586b1e-eeb Redirect URI: Na https://rd-polar	pplication Properties × application 0-4c8a-8381-50e9cafec240 is polarislibrary.com/Polaris.Admin/Servi ↑ is polarislibrary.com/PolarisAdmin/login ↓ is polarislibrary.com/PolarisAdmin/login ↓
	Ad	OK Cancel Apply OK Cancel Apply

- 2. Copy the client ID from the Polaris Native application Properties dialog.
- 3. Paste the copied client ID into the appsettings.user.json file.
- 4. If you started from the template, replace *client-id-configured-in-adfs* with the copied client ID.

It should look like the following when complete (your client ID will be different):



Set Up LeapWebApp

To set up LeapWebApp

Note:

When you edit the appsettings.user.json file, you must run the editing application (for example, Notepad) as administrator.

Verify that OAuth Is Enabled

• Open C:\Program Files\Polaris\7.3\LeapWebApp\appsettings.user.json and verify that OAuthEnabled is set to true.

```
"OAuthEnabled": true,
"OAuth": {
    "Authority": "https://dev-fs.polarislibrary.com/adfs/",
    "ClientSecret": null,
    "MetadataAddress": "https://dev-fs.polarislibrary.com/adfs/.well-known/openid-configuration",
    "KnownAuthorities": [ "dev-fs.polarislibrary.com" ],
    "CallbackPath": "/signin-oidc",
    "SignedOutCallbackPath": "/signout-callback-oidc",
    "SignedOutRedirectUri": "/login",
    "RemoteAuthenticationTimeout": 15,
    "RemoteFailureRedirectUri": "/leapwebapp/logout",
    "ResponseMode": "form_post",
    "ResponseType": "code id_token token",
    "UsePkce": true
    "UsePkce": true
},
```

Update the AD FS Server Location

• If you started from the template, replace [adfs-server-address] with the AD FS server address.

It should look like the following when complete (your AD FS server address will be different):

```
"OAuthEnabled": true,
"OAuth": {
    "Authority": "https://dev-fs.polarislibrary.com/adfs/",
    "ClientId": "0a586b1e-eeb0-4c8a-8381-50e9cafec240",
    "ClientSecret": null,
    "MetadataAddress": "https://dev-fs.polarislibrary.com/adfs/.well-known/openid-configuration",
    "KnownAuthorities": [ "dev-fs.polarislibrary.com" ],
    "CallbackPath": "/signin-oidc",
    "SignedOutCallbackPath": "/signout-callback-oidc",
    "SignedOutCallbackPath": "/login",
    "RemoteAuthenticationTimeout": 15,
    "RemoteFailureRedirectUri": "/leapwebapp/logout",
    "ResponseMode": "form_post",
    "ResponseType": "code id_token token",
    "UsePkce": true
}.
```

Update the Client ID

1. On the AD FS server, open the AD FS Management desktop application.

 Mathematical Address Add		
AD FS Service Access Control Policies Relying Party Trusts Claims Provider Trusts Application Groups	Application Groups Name Polaris Polaris Polaris	Description Polaris web applications
	Nam General Pola Name: Pola Client.Id: Qa586b1e-eeb Redirect URI: Na https://rd-polar	pplication Properties × application 0-4c8a-8381-50e9cafec240 is polarislibrary.com/Polaris.Admin/Servi ↑ is polarislibrary.com/PolarisAdmin/login ↓ is polarislibrary.com/PolarisAdmin/login ↓
	Ad	OK Cancel Apply OK Cancel Apply

- 2. Copy the client ID from the Polaris Native application Properties dialog.
- 3. Paste the copied client ID into the appsettings.user.json file.
- 4. If you started from the template, replace *client-id-configured-in-adfs* with the copied client ID.

It should look like the following when complete (your client ID will be different):

```
"OAuthEnabled": true,
"OAuth": {
    "Authority": "https://dev-fs.polarislibrary.com/adfs/",
    "ClientId": '@a586b1e-eeb0-4c8a-8381-50e9cafec240",
    "ClientSecret": null,
    "MetadataAddress": "https://dev-fs.polarislibrary.com/adfs/.well-known/openid-configuration",
    "KnownAuthorities": [ "dev-fs.polarislibrary.com" ],
    "CallbackPath": "/signin-oidc",
    "SignedOutCallbackPath": "/signout-callback-oidc",
    "SignedOutCallbackPath": "/signout-callback-oidc",
    "SignedOutRedirectUri": "/login",
    "RemoteAuthenticationTimeout": 15,
    "RemoteFailureRedirectUri": "/leapwebapp/logout",
    "ResponseMode": "form_post",
    "ResponseType": "code id_token token",
    "UsePkce": true
},
```

(Optional) Disable Permission Overrides in Leap

By default, permission overrides are enabled in Leap.

To disable permission overrides

• Add the following value to the root level object in the .json file:

"client permissionoverride enabled": "false",

Note:

If you disable permission overrides in Leap, we recommend that you also update the language string that controls the title of the Permission Override dialog. For more information, search for the SW_CI_ PERMISSION_OVRRD_TTL language string in the Polaris Web Admin Tool (Language Editor) Guide.

Enable Session Storage for LeapWebApp

Enable session storage for the best user experience when using OAuth and OIDC.

Microsoft SQL Server Express 2019 (or a newer version) must be installed to use session storage. You install SQL Server Express separately. It is not part of the Leap installation.

To enable session storage

• Open C:\Program Files\Polaris\7.3\LeapWebApp\appsettings.user.json and set SessionStore.Enabled to true.

Note: You must run the editing application (for example, Notepad) as administrator.

```
"SessionStore": {
    "Enabled": true,
    "ConnectionString": "Data Source=.\\Polaris; Initial Catalog=PolarisCache; Integrated Security=True;",
    "SessionTimeoutMinutes": "1440",
    "SchemaName": "dbo",
    "TableName": "Sessions"
}.
```

Customize the AD FS Pages

Use the following resources to customize AD FS pages:

- <u>https://docs.microsoft.com/en-us/previous-versions/windows/it-pro/windows-</u> server-2012-r2-and-2012/dn280950(v=ws.11)
 - Get-AdfsGlobalWebContent
 - Set-AdfsGlobalWebContent

Examples:

Customize the examples below to suit your library's needs.

```
PS C:\Windows\system32> Set-AdfsGlobalWebContent -
SignOutPageDescriptionText "You have successfully signed
out.<br>If you have been directed here immediately after
signing in, your session may have timed out."
```

PS C:\Windows\system32> Set-AdfsWebTheme -TargetName
default -Logo @{path="c:\ADFS Custom\leap logo.png"}

```
PS C:\Windows\system32> Set-AdfsGlobalWebContent -
CompanyName "Polaris R&D"
```

- Advanced customization:
 - <u>https://docs.microsoft.com/en-us/previous-versions/windows/it-pro/windows-server-2012-r2-and-2012/dn636121(v=ws.11)</u>

Change the Access Token Lifetime

The default token lifetime for both access and ID tokens is 60 minutes. Execute the following command to increase the expiration time to 24 hours:

```
Set-AdfsWebApiApplication -TokenLifetime 1440 -TargetIdentifier "0a586ble-eeb0-4c8a-8381-50e9cafec240"
```

Note:

Replace *TargetIdentifier* with the Polaris Application Group native application client ID.

Bind a New SSL Certificate

If your web server certificate expires, use the instructions below to bind a new SSL certificate.

To bind a new SSL certificate

- 1. Install the certificate using Certificates Management.
- 2. Set the service communications certificate using the AD FS Management Console:
 - a. Expand the Services folder.
 - b. Select a new certificate.
 - c. Restart the AD FS service.
- 3. Attach the certificate to AD FS using PowerShell:
 - a. Get the certificate's thumbprint by viewing the certificate.

c:\> Set-AdfsSslCertificate -Thumbprint e8fd5016542796214e94f72d76095f9fc587c731

b. Restart the AD FS service.

Troubleshoot

Force a logout

https://AD FS server address/adfs/oauth2/logout

Note:

Replace AD FS server address with your library's AD FS server address.

AD FS in one-way trust

Problem: Only local accounts are authenticating

Solution: Make sure the account running the AD FS service is a parent domain account and not a local account.

Receiving "User is not a valid Polaris user." error

• Check the setting Polaris.OAuth.ValidIssuer in the Polaris.AdminServices appsettings.user.json file.

Example value: http://AD FS server address/adfs/services/trust

Note:

Replace *AD FS server address* with your library's AD FS server address.

• Verify a domain is attached to AD user accounts so the UPN claim can be added to the ID token's claims.

The UPN claim should look like user@mydomain.com.

Troubleshoot Redirect URIs

Redirect URIs are case-sensitive.

Configuring Azure AD

Important:

The mechanism used to connect an Azure AD user to a Polaris user is the user principal name (UPN) in the format of an email address. For example, user@mydomain.com.

During the account verification process, we use the openid and profile scopes, which triggers Azure AD to return the upn claim or the preferred_username claim (or both). These must be returned in the name@domain format. The Polaris.ApplicationServices (API) can then use that information to map the Azure AD user to a Polaris user. If the preferred_username is a generic name, phone number, or other value, you can choose to apply the email scope to return the email.

See <u>Configure LeapWebApp for Use with Azure AD</u> for more information.

To configure Polaris OAuth support with Azure AD, perform the following tasks:

- 1. <u>Register LeapWebApp with Azure AD</u>.
- 2. Create client credentials.
- 3. Add authentication redirect URIs.
- 4. Expose the Polaris.ApplicationServices API.
- 5. Configure an ID token.
- 6. <u>Set up users and groups</u>.
- 7. <u>Control access to LeapWebApp using Azure AD</u>.
- 8. <u>Set up web services and applications</u>.

After you complete these tasks, <u>Add a URL rewrite rule for LeapWebApp</u>.

Register LeapWebApp with Azure AD

To register LeapWebApp with Azure AD

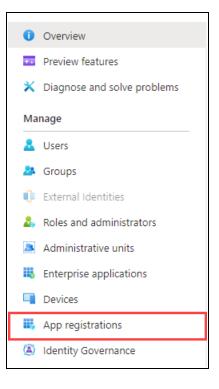
1. Sign in to the Azure portal:

https://portal.azure.com/

2. In the Azure services list, select Azure Active Directory.



3. In the list of options at the left side of the screen, select **App registrations**.



The App registrations page appears.

4. Select New registration.

The Register an application dialog appears.

Polaris and OAuth 2.0 with OpenID Connect Integration Guide (7.3)

Register an application
* Name
The user-facing display name for this application (this can be changed later).
LeapWebApp 🗸
Supported account types
Who can use this application or access this API?
 Accounts in this organizational directory only (Jeffrey Young only - Single tenant)
O Accounts in any organizational directory (Any Azure AD directory - Multitenant)
O Accounts in any organizational directory (Any Azure AD directory - Multitenant) and personal Microsoft accounts (e.g. Skype, Xbox)
Personal Microsoft accounts only
Help me choose
Redirect URI (optional)
We'll return the authentication response to this URI after successfully authenticating the user. Providing this now is optional and it can be changed later, but a value is required for most authentication scenarios.
Web https://[your-fqdn]/leapwebapp/signin-oidc

- 5. Enter "LeapWebApp" in the Name field.
- 6. Select an option from the **Supported account types** list.
- 7. Add a redirect URI:
 - a. Select the **Web** URI type.
 - b. Enter an address that uses the following format:

https://[FQDN]/leapwebapp/signin-oidc

Notes:

- Replace [FQDN] with the fully-qualified domain name of your LeapWebApp server.
- Example: https://leap.mylibrary.org/leapwebapp/signinoidc
- 8. Select Register.

The page for your new LeapWebApp application appears.

Home > Jeffrey Young >					
🔣 LeapWebApp 🖈 …					×
_	÷ •				
	📋 Delete 🕀 Endpoints	Preview features			
Overview	∧ Essentials				
🗳 Quickstart	Display name	: LeapWebApp	Client credentials	: Add a certificate or secret	
💉 Integration assistant	Application (client) ID	: <u>respwebApp</u> : efc04e56-0777-45a1-b7c5-793dbc1dbd68	Redirect URIs	: 1 web, 0 spa, 0 public client	
Manage	Object ID	: 9f2cda2a-804e-4eab-9f12-7f8eeec1c8de	Application ID URI	: Add an Application ID URI	
Branding & properties	Directory (tenant) ID	: 3e8e440e-d3c1-459d-87a0-a75887f696cc	Managed application in		
Authentication	Supported account types	: My organization only	5 11		
Certificates & secrets	Get Started Docume	entation			
Token configuration					
 API permissions 		Build your application with th	ne Microsoft i	dentity platform	
Expose an API		band your appreciation with a		active platform	
App roles		The Microsoft identity platform is an authentication service You can create modern, standards-based authentication s			
A Owners			ers. Learn more 🗗	, and data sign in tory our	
Roles and administrators					
11 Manifest		📥 🧥 👝 🏴 📧			
Support + Troubleshooting			53	CÓ I	
Troubleshooting				N	
New support request		Call APIs	Sign in users in 5 n	ninutes	
		Build more powerful apps with rich user and business data from Microsoft services and your own company's data sources.		n users and call APIs in a few rts to start a web app, mobile pp.	
		View API permissions	View all quickstart	guides	

9. Copy the application (client) ID and paste it into Notepad (or a similar text editor) and save the file. You must have this value to complete several procedures later in the Azure AD configuration process.

In the example below, the application (client) ID is "efc04e56-0777-45a1-b7c5-793dbc1dbbd68".

🔣 LeapWebApp 🖉 …	
₽ Search (Ctrl+/) «	📋 Delete 🜐 Endpoints 🐱 Preview features
Overview	
🗳 Quickstart	▲ Essentials
A	Display name : <u>LeapWebApp</u>
🚀 Integration assistant	Application (client) ID : efc04e56-0777-45a1-b7c5-793dbc1dbd68
Manage	Object ID : 9f2cda2a-804e-4eab-9f12-7f8eeec1c8de
🔤 Branding & properties	Directory (tenant) ID : 3e8e440e-d3c1-459d-87a0-a75887f696cc
Authentication	Supported account types : My organization only

Create Client Credentials

To create client credentials for LeapWebApp

1. On the LeapWebApp page, select **Add a certificate or secret**.

🔣 LeapWebApp 🖈 …				
	📋 Delete 🌐 Endpoint	s 🐱 Preview features		
🗮 Overview				
🗳 Quickstart			official and destining	A data and the second
💉 Integration assistant	Display name	: LeapWebApp	Client credentials	Add a certificate or secret
	Application (client) ID	: efc04e56-0777-45a1-b7c5-793dbc1dbd68	Redirect URIs	: <u>1 web, 0 spa, 0 public client</u>
Manage	Object ID	: 9f2cda2a-804e-4eab-9f12-7f8eeec1c8de	Application ID URI	: Add an Application ID URI
Branding & properties	Directory (tenant) ID	: 3e8e440e-d3c1-459d-87a0-a75887f696cc	Managed application in I	: <u>LeapWebApp</u>
Authentication	Supported account type	es : My organization only		

The Certificates & secrets page appears.

- 2. Select the **Client secrets** tab.
- 3. Select New client secret.

💡 LeapWebApp Certificates & secrets 👒 …					
	~	📯 Got feedback?			
🗏 Overview		Credentials enable confidential application	ons to identify themselves to the authentication		
🍊 Quickstart			we recommend using a certificate (instead of a		
🚀 Integration assistant					
Manage		Application registration certificates,	secrets and federated credentials can be found in t		
🔤 Branding & properties					
Authentication		Certificates (0) Client secrets (0)	Federated credentials (0)		
📍 Certificates & secrets		A secret string that the application uses	s to prove its identity when requesting a token.		
Token configuration					
API permissions		+ New client secret			
🙆 Expose an API		Description	Expires Value 🛈		
App roles		No client secrets have been created for	this application.		

The Add a client secret dialog appears.

- 4. Enter a description in the **Description** field.
- 5. Select an option from the **Expires** list to specify when the client credentials expire.
- 6. Select Add.

The Add a client secret dialog closes. The client secret for LeapWebApp appears on the **Client secrets** tab of the Certificates & secrets page.

7. Copy the text in the **Value** column, then paste it into Notepad (or a similar text editor) and save the file. You must have this value to complete the <u>Configure</u> <u>LeapWebApp for Use with Azure AD</u> procedure.

Important:

- You must save this value now. Only a portion of the value appears when you return to the page later.
- Use the copy icon to be sure that you are copying the entire value.

In the example below, the value is "4I.8Q~-GpkdoymMQneGIYNg40FRjx2Hr1wWLDcbr".

🔶 LeapWebApp Certificates & secrets 👒 …								
	🛜 Got feedback?							
Overview								
📣 Quickstart	Got a second to give us some feedback?	\rightarrow			×			
💉 Integration assistant								
Manage			he authentication service when receiving tokens a cate (instead of a client secret) as a credential.	it a web addressable location (using an HTTPS				
Branding & properties								
Authentication	Application registration certificates, secretary	ets and federated credentials	can be found in the tabs below.		×			
📍 Certificates & secrets								
Token configuration	Certificates (0) Client secrets (1)	Federated credentials (0)						
API permissions	A secret string that the application uses to	prove its identity when rec	uesting a token. Also can be referred to as applic	ation password.				
Expose an API	· · · · · · · · · · · · · · · · · · ·	,						
👪 App roles	+ New client secret							
A Owners	Description	Expires	Value 🛈	Secret ID				
🚨 Roles and administrators	Leap client secret	1/6/2023	4I.8Q~-GpkdoymMQneGIYNg40FRjx2Hr	f60a4a23-049f-4117-9bc1-3dce57cedec4	D 📋			
10 Manifest								

Add Authentication Redirect URIs

To add authentication redirect URIs

1. On the LeapWebApp page, select the link beside **Redirect URIs**.

🔣 LeapWebApp 🖉 🖤				
	📋 Delete Endpoint	ts 💀 Preview features		
Overview				
📣 Quickstart	∧ Essentials			
d Internation contracts	Display name	: LeapWebApp	Client credentials	: <u>0 certificate, 1 secret</u>
🚀 Integration assistant	Application (client) ID	: efc04e56-0777-45a1-b7c5-793dbc1dbd68	Redirect URIs	: <u>1 web, 0 spa, 0 public client</u>
Manage	Object ID	: 9f2cda2a-804e-4eab-9f12-7f8eeec1c8de	Application ID URI	: Add an Application ID URI
Branding & properties	Directory (tenant) ID	: 3e8e440e-d3c1-459d-87a0-a75887f696cc	Managed application in	n I : <u>LeapWebApp</u>
Authentication	Supported account type	es : <u>My organization only</u>		

The Authentication page appears.

2. Select Add a platform.

The Configure platforms dialog appears.

3. Select the **Single-page application** tile.

The Configure single-page application dialog appears.

4. In the **Redirect URIs** field, enter an address that uses the following format:

https://[FQDN]/leapwebapp/signin-override-oidc

Notes:

- Replace [FQDN] with the fully-qualified domain name of your LeapWebApp server.
- Example: https://leap.mylibrary.org/leapwebapp/signinoverride-oidc
- 5. Select **Configure**.

The new redirect URI appears on the Authentication page in the **Single-page application** list.

6. Select Add URI.

∧ Single-page app	lication	Quickstart	Docs	Ŵ	
Redirect URIs					
The URIs we will accept as destinations when returning authentication responses (tokens) after successfully authenticating or signing out users. The redirect URI you send in the request to the login server should match one listed here. Also referred to as reply URLs. Learn more about Redirect URIs and their restrictions 🖉					
https://young-lt2.pd	larislibrary.com/leapwebapp/signin-override-oidc			۱.	
https://[your-fqdn]/	leapwebapp/silent-logout-msal			۱.	
Add URI					
Grant types					
Vour Redirect URI is	eligible for the Authorization Code Flow with PKCE.				

7. Enter an address that uses the following format:

https://[FQDN]/leapwebapp/silent-logout-msal

Notes:

- Replace [FQDN] with the fully-qualified domain name of your LeapWebApp server.
- Example: https://leap.mylibrary.org/leapwebapp/silent-logout-msal
- 8. Select Add URI again.
- 9. Enter an address that uses the following format:
 - https://[FQDN]/Polaris.ApplicationServices/swagger/oauth2-redirect.html

Notes:

- Replace [FQDN] with the fully-qualified domain name of your LeapWebApp server.
- Example: https://leap.mylibrary.org/Polaris.ApplicationServices/swagg er/oauth2-redirect.html
- 10. Select Add URI again.
- 11. Enter an address that uses the following format:

https://[FQDN]/PolarisAdmin/oauth-success

Notes:

- Replace [FQDN] with the fully-qualified domain name of your LeapWebApp server.
- Example: https://leap.mylibrary.org/PolarisAdmin/oauthsuccess
- 12. Select Add URI again.
- 13. Enter an address that uses the following format:

https://[FQDN]/Polaris.AdminServices/swagger/oauth2-redirect.html

Notes:

- Replace [FQDN] with the fully-qualified domain name of your LeapWebApp server.
- Example: https://leap.mylibrary.org/Polaris.AdminServices/swagger/oa uth2-redirect.html
- 14. Select **Save** to save the five redirect URIs.

Expose the Polaris.ApplicationServices API

To expose the Polaris.ApplicationServices API

1. On the LeapWebApp page, select Add an Application ID URI.

Note: You can also select **Expose an API** in the list of options at the left side of the screen.

👯 LeapWebApp 🖈 …				
	📋 Delete Endpoin	ts 💿 Preview features		
Overview				
 Quickstart Integration assistant 	Display name	: <u>LeapWebApp</u>	Client credentials	: <u>0 certificate, 1 secret</u>
Manage	Application (client) ID Object ID	: efc04e56-0777-45a1-b7c5-793dbc1dbd68 : 9f2cda2a-804e-4eab-9f12-7f8eeec1c8de	Redirect URIs Application ID URI	: <u>1 web, 2 spa, 0 public client</u> : <u>Add an Application ID URI</u>
 Branding & properties Authentication 	Directory (tenant) ID Supported account type	: 3e8e440e-d3c1-459d-87a0-a75887f696cc es : <u>My organization only</u>	Managed application in I.	: <u>LeapWebApp</u>
Certificates & secrets Token configuration	Get Started Docum	nentation		
 API permissions Expose an API 		Build your application with th	e Microsoft id	entity platform

The Expose an API page appears.

2. Select Add a scope.

The Add a scope dialog appears. The **Application ID URI** field contains an automatically-generated URI.



3. Select Save and continue.

The Add a scope dialog refreshes.

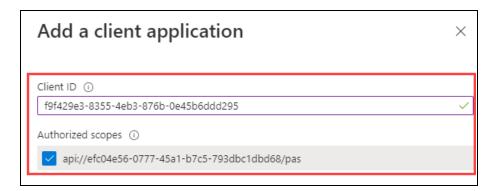
Add a scope	×
Scope name * (i)	
pas	\sim
api://efc04e56-0777-45a1-b7c5-793dbc1dbd68/pas	
Who can consent? (i)	
Admins and users Admins only	
Admin consent display name * 🛈	
Access Polaris.ApplicationServices	~
Admin consent description * ①	
Allows the app to access the Polaris.ApplicationServices web API.	~

- 4. Enter "pas" in the **Scope name** field.
- 5. Enter "Access Polaris.ApplicationServices" in the **Admin consent display name** field.
- 6. Enter "Allows the app to access the Polaris.ApplicationServices web API." in the **Admin consent description** field.
- 7. Select Add scope.

The Azure portal saves the scope and closes the Add a scope dialog.

8. On the Expose an API page, select **Add a client application**.

The Add a client application dialog appears.



- 9. In the **Client ID** field, enter the Application (client) ID that you copied and saved during the **Register LeapWebApp** with Azure AD procedure.
- 10. Select the **Authorized scopes** checkbox.
- 11. Select Add application.

The Azure portal saves your changes and closes the Add a client application dialog.

12. On the Expose an API page, copy the new scope, then paste it into Notepad (or a similar text editor) and save the file. Your value will be similar to this one:

api://efc04e56-0777-45a1-b7c5-793dbc1dbd68/pas

You must have this value to complete two procedures later in the Azure AD configuration process.

Configure an ID Token

To allow Leap to sign out of specific accounts, you must add an ID token that contains the login_hint claim.

To configure an ID token

1. On the LeapWebApp Overview page, select **Token configuration** from the list of options at the left side of the screen.

The Token configuration page appears.

2. Select Add optional claim.

The Add optional claim dialog appears.

Add optional claim	ı ×		
Once a token type is selected, you may choose from a list of available optional claims.			
* Token type Access and ID tokens are used by applications for authentication. Learn more ♂ ID Access SAML			
■ Claim ↑↓	Description		
acct	User's account status in tenant		
auth_time	Time when the user last authenticated; See OpenID Con		
Ctry	User's country/region		
email	The addressable email for this user, if the user has one		
family_name	Provides the last name, surname, or family name of the		
fwd	IP address		
given_name	Provides the first or "given" name of the user, as set on		
in_corp	Signals if the client is logging in from the corporate net		
🗌 ipaddr	The IP address the client logged in from		
✓ login_hint	Login hint		
onprem_sid	On-premises security identifier		

- 3. Set the **Token type** setting to the **ID** option.
- 4. Select the **login_hint** checkbox.
- 5. Select Add.

The Azure portal saves the token and closes the Add optional claim dialog.

6. Verify that the new login_hint claim appears on the Token configuration page.

LeapWebApp Token configuration 🛷 …			
✓ Search (Ctrl+/) «	[↓] Got feedback?		
 Overview Quickstart Integration assistant 	Optional claims Optional claims are used to configure additional information which is returned in one or more tokens. Learn more 🗗 + Add optional claim + Add groups claim		
Manage Branding & properties	Claim ↑↓ Description	Token type ↑↓	
Authentication Certificates & secrets Token configuration	login_hint Login hint	ID	

Set Up Users and Groups

To set up users and groups

1. On the Azure AD Overview page, select the **Enterprise applications** option from the list at the left side of the screen.

Note:

You can also select **Enterprise applications** from the list of services on the Azure portal home page.

The All applications page appears.

2. Select the LeapWebApp link.

The LeapWebApp Overview page appears.

LeapWebApp Overview					
~					
👢 Overview	Properties				
🛄 Deployment Plan	LE Name () Copy to clipboard				
Manage	LeapWebApp 🗈				
Properties	Application ID (i)				
	efc04e56-0777-45a1-b7c5 🗈				
A Owners	Object ID 🔅				
Roles and administrators	71ed79e9-bedd-451e-9323				
Users and groups	Getting Started				
Single sign-on					
Provisioning					
Application proxy	1. Assign users and groups				
elf-service € Self-service	Provide specific users and groups access to the applications				
 Custom security attributes (preview) 	Assign users and groups				
Security					

3. Select the **Users and groups** option from the list at the left side of the screen. You can also select the **Assign users and groups** tile.

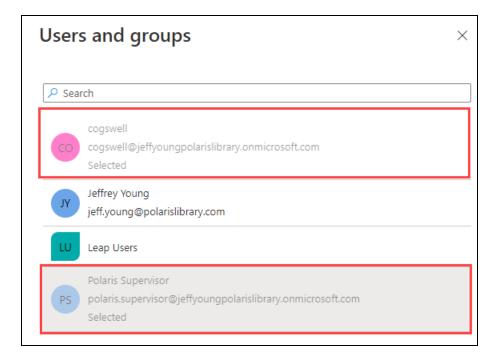
The Users and groups page appears.

4. Select Add user/group.

The Add Assignment page appears.

5. Select the **None Selected** link.

The Users and groups dialog appears.



- 6. Select the users and groups that you want to allow access to LeapWebApp.
- 7. Click Select.

The Users and groups dialog closes.

8. On the Add Assignment page, select **Assign**.

The Azure portal saves the user and group assignments.

Control Access to LeapWebApp Using Azure AD

To control access to LeapWebApp using Azure AD

1. On the Azure AD Overview page, select the **Enterprise applications** option from the list at the left side of the screen.

Note:

You can also select **Enterprise applications** from the list of services on the Azure portal home page.

The All applications page appears.

2. Select the LeapWebApp link.

The LeapWebApp Overview page appears.

🙏 LeapWebApp - Microsoft Azure 🗙	+			
← → C 🔒 portal.azure.com/#view/Microsoft_AAD_IAM/ManagedAppMenuBlac				
■ Microsoft Azure P Search resources, services, and docs (G+/)				
Home > Polaris Test AAD > Enterprise applications >				
Enterprise Application				
👢 Overview	Properties			
Deployment Plan	LE Name i			
Manage	LeapWebApp 🗈			
III Properties	Application ID ① efc04e56-0777-45a1-b7c5 D			
A Owners				
Roles and administrators	Object ID 🚯 71ed79e9-bedd-451e-9323 🗈			

3. Select the **Properties** option from the list at the left side of the screen.

The Properties page appears.

- 4. Set the **Assignment requirement?** setting to **Yes**. This allows access to be controlled by the users and groups assigned to the LeapWebApp enterprise application. (When it is set to **No**, all users can sign in.)
- 5. Set the **Visible to users?** setting to **Yes**. This makes the LeapWebApp application visible to users in their Microsoft My Apps portal and on their Office 365 page.

My Apps ×		Microsoft Office H	lome X
\leftrightarrow \rightarrow C $(here a)$ myapps.microsoft.com		\leftrightarrow \rightarrow G \square	office.com/?auth=2
🚻 My Apps 🗸	Search a		Office \rightarrow
Apps 🗸 🕀		Apps	
		Add-Ins	0 LeapWebApp
	(3) polaris	All apps $ ightarrow $	
Add-Ins	LeapWebApp		

Important:

When a user accesses LeapWebApp from the Microsoft My Apps portal or their Office 365 page, they might have to click the Polaris Leap Sign In button. This is because cookies are a part of the Leap authentication process.

6. Select Save.

The Azure portal saves your changes.

Set Up Web Services and Applications

To set up each of the following web services and applications, you must configure a .json file for each of the following:

- LeapWebApp (Leap)
- Polaris.ApplicationServices (Leap's API service)
- PolarisAdmin (the web-based Polaris System Administration application)
- Polaris.AdminServices (the API service)

The four .json files are named appsettings.user.json, but they reside in different directories:

- C:\Program Files\Polaris\7.3\LeapWebApp
- C:\Program Files\Polaris\7.3\Polaris.ApplicationServices

- C:\Program Files\Polaris\7.3\PolarisAdmin\assets
- C:\Program Files\Polaris\7.3\Polaris.AdminServices

This section contains the following topics:

- Configure LeapWebApp for Use with Azure AD
- <u>Configure Polaris.ApplicationServices for Use with Azure AD</u>
- Configure PolarisAdmin for Use with Azure AD
- <u>Configure Polaris.AdminServices for Use with Azure AD</u>

Configure LeapWebApp for Use with Azure AD

To configure LeapWebApp, you will update the C:\Program Files\Polaris\7.3\LeapWebApp\appsettings.user.json file using the following information:

- Endpoint URIs copied from the Azure portal
- Values that you copied and saved during earlier steps in the Azure AD configuration process

To configure LeapWebApp

- 1. In the Azure portal, select **App registrations** from the list of options at the left side of the screen.
- 2. Select LeapWebApp.
- 3. On the LeapWebApp page, select **Endpoints**.

🜉 LeapWebApp 🖉 ··				
	📋 Delete 🕀 Endpoint	ts 🐱 Preview features		
🛤 Overview				
🗳 Quickstart	∧ Essentials			
d Internation prejetant	Display name	: LeapWebApp	Client credentials	Add a certificate or secret
💉 Integration assistant	Application (client) ID	: efc04e56-0777-45a1-b7c5-793dbc1dbd68	Redirect URIs	: <u>1 web, 0 spa, 0 public client</u>
Manage	Object ID	: 9f2cda2a-804e-4eab-9f12-7f8eeec1c8de	Application ID URI	: Add an Application ID URI
🔤 Branding & properties	Directory (tenant) ID	: 3e8e440e-d3c1-459d-87a0-a75887f696cc	Managed application in I.	: <u>LeapWebApp</u>
Authentication	Supported account type	es : <u>My organization only</u>		

The Endpoints dialog appears. Leave this browser tab open so that you can copy endpoint URIs from it and paste them into the LeapWebApp appsettings.user.json file.

Polaris and OAuth 2.0 with OpenID Connect Integration Guide (7.3)

Endpoints	×
OAuth 2.0 authorization endpoint (v2)	Copy to clipboard
https://login.microsoftonline.com/3e8e440e-d3c1-459d-87a0-a75887f696cc/oauth2/v2.0/authorize	D
OAuth 2.0 token endpoint (v2)	,
https://login.microsoftonline.com/3e8e440e-d3c1-459d-87a0-a75887f696cc/oauth2/v2.0/token	D
OAuth 2.0 authorization endpoint (v1)	
https://login.microsoftonline.com/3e8e440e-d3c1-459d-87a0-a75887f696cc/oauth2/authorize	D
OAuth 2.0 token endpoint (v1)	
https://login.microsoftonline.com/3e8e440e-d3c1-459d-87a0-a75887f696cc/oauth2/token	D
OpenID Connect metadata document	
https://login.microsoftonline.com/3e8e440e-d3c1-459d-87a0-a75887f696cc/v2.0/.well-known/openid-configuration	D
Microsoft Graph API endpoint	
https://graph.microsoft.com	D
Federation metadata document	
https://login.microsoftonline.com/3e8e440e-d3c1-459d-87a0-a75887f696cc/federationmetadata/2007-06/federationmetadata/	ta.xml 🗈
WS-Federation sign-on endpoint	
https://login.microsoftonline.com/3e8e440e-d3c1-459d-87a0-a75887f696cc/wsfed	Ď
SAML-P sign-on endpoint	
https://login.microsoftonline.com/3e8e440e-d3c1-459d-87a0-a75887f696cc/saml2	D

4. Open the C:\Program Files\Polaris\7.3\LeapWebApp\appsettings.user.json file.

Note:

You must run the editing application (for example, Notepad) as administrator.

5. On the Endpoints dialog, copy the root value and tenant ID from the **OAuth 2.0 authorization endpoint (v2)** box and paste it into the Authority property in the .json file. Your value will be similar to this one:

```
https://login.microsoftonline.com/3e8e440e-d3c1-459d-87a0-
a75887f696cc/
```

Note:

The value must include the trailing slash character.

6. In the .json file, replace the ClientId property value with the application (client) ID you copied during the <u>Register LeapWebApp with Azure AD</u> step. Your value will be similar to this one:

```
efc04e56-0777-45a1-b7c5-793dbc1dbd68
```

7. In the .json file, replace the ClientSecret property value with the client secret you copied and saved during the <u>Create Client Credentials</u> step. Your value will be similar to this one:

```
41.8Q~-GpkdoymMQneGIYNg40FRjx2Hr1wWLDcbr
```

8. On the Endpoints dialog, copy the value from the **OpenID Connect metadata document** box and paste it into the MetadataAddress property in the .json file. Your value will be similar to this one:

```
https://login.microsoftonline.com/3e8e440e-d3c1-459d-87a0-
a75887f696cc/v2.0/.well-known/openid-configuration
```

9. On the Endpoints dialog, copy the FQDN of the Microsoft server from the OpenID Connect metadata document box and paste it into the KnownAuthorities property in the .json file. The value will be identical to this one:

login.microsoftonline.com

10. In the .json file, update the Scopes property to add the scope you copied and saved during the Expose the Polaris.ApplicationServices API step. Your value will be similar to this one:

api://efc04e56-0777-45a1-b7c5-793dbc1dbd68/pas

Note:

If you want Azure AD to return the user's email address, add "email" to the Scopes property. You might choose to do this if the preferred_username is a generic name, phone number, or other value.

11. In the .json file, set the AlternateUpnClaimType property to "preferred_ username".

Note:

You can also set this property to "email", if you choose.

- 12. (Optional) Disable permission overrides in Leap. By default, permission overrides are enabled in Leap. If you want to disable overrides:
 - Add the following value to the root level object in the .json file:

```
"client permissionoverride enabled": "false",
```

Note:

If you disable permission overrides in Leap, we recommend that you also update the language string that controls the title of the Permission Override dialog. For more information, search for the SW_CI_PERMISSION_OVRRD_TTL language string in the Polaris Web Admin Tool (Language Editor) Guide.

13. Save the .json file. Your updated file should look similar to the example below.



14. Leave the browser tab displaying the Endpoints dialog open, and continue to the <u>Configure Polaris.ApplicationServices for Use with Azure AD</u> procedure.

Configure Polaris.ApplicationServices for Use with Azure AD

To configure Polaris.ApplicationServices, you will update the C:\Program Files\Polaris\7.3\Polaris.ApplicationServices\appsettings.user.json file using the following information:

- Endpoint URIs copied from the Azure portal
- Values that you copied and saved during earlier steps in the Azure AD configuration process

To configure Polaris.ApplicationServices

1. Open the C:\Program Files\Polaris\7.3\Polaris.ApplicationServices\appsettings.user.json file.

Note:

You must run the editing application (for example, Notepad) as administrator.

- 2. In the Authorities array, set the Name property to "AzureAD".
- 3. In the .json file, update the Authority property:
 - a. On the Endpoints dialog of the Azure AD portal, copy the value from the **OAuth 2.0 authorization endpoint (v2)** box but omit the trailing *authorize*.
 - b. Paste this value into the Authority property in the .json file. Your value will be similar to this one:

```
https://login.microsoftonline.com/3e8e440e-d3c1-459d-
87a0-a75887f696cc/oauth2/v2.0/
```

- 4. In the .json file, update the Audience property:
 - a. Locate the application (client) ID you copied and saved during the <u>Register</u> <u>LeapWebApp with Azure AD</u> step.
 - b. Use it to construct a string with the following format:

api://[application (client) ID]

c. Paste this value into the Audience property. Your value will be similar to this one:

api://efc04e56-0777-45a1-b7c5-793dbc1dbd68

5. On the Endpoints dialog, copy the value from the **OpenID Connect metadata document** box and paste it into the MetaAddress property in the .json file. Your value will be similar to this one:

```
https://login.microsoftonline.com/3e8e440e-d3c1-459d-87a0-
a75887f696cc/oauth2/v2.0/well-known/openid-configuration
```

6. In the .json file, add a value to the ValidIssuers property:

- a. On the Endpoints dialog, copy the tenant ID from the **OAuth 2.0 authorization** endpoint (v2) box.
- b. Use it to construct a URI with the following format:

https://sts.windows.net/[tenant ID]

c. Paste this value into the ValidIssuers property. Your value will be similar to this one:

```
https://sts.windows.net/3e8e440e-d3c1-459d-87a0-
a75887f696cc/
```

- 7. In the .json file, add a second value to the ValidIssuers property:
 - a. On the Endpoints dialog, copy the value from the **OAuth 2.0 authorization** endpoint (v2) box but omit the trailing *authorize*.
 - b. Paste this value into the ValidIssuers property in the .json file. Your value will be similar to this one:

```
https://login.microsoftonline.com/3e8e440e-d3c1-459d-
87a0-a75887f696cc/oauth2/v2.0
```

- 8. In the .json file, add a value to the ValidAudiences property:
 - a. Locate the application (client) ID you copied and saved during the <u>Register</u> LeapWebApp with Azure AD step.
 - b. Paste this value into the ValidAudiences property. Your value will be similar to this one:

```
efc04e56-0777-45a1-b7c5-793dbc1dbd68
```

- 9. In the .json file, add a second value to the ValidAudiences property:
 - a. Locate the application (client) ID you copied and saved during the <u>Register</u> <u>LeapWebApp with Azure AD</u> step.
 - b. Use it to construct a string with the following format:

api://[application (client) ID]

c. Paste this value into the ValidAudiences property. Your value will be similar to this one:

api://efc04e56-0777-45a1-b7c5-793dbc1dbd68

10. In the .json file, update the UPNClaimTypes property to add "upn" and "preferred_username" if those values are not already present. Your updated values in the Authorities array should look similar to the example below.

ξ.
"Name": "AzureAD",
"Authority": "https://login.microsoftonline.com/3e8e440e-d3c1-459d-87a0-a75887f696cc/oauth2/v2.0/",
"Audience": "api://efc04e56-0777-45al-b7c5-793dbcldbd68",
"MetaAddress": "https://login.microsoftonline.com/3e8e440e-d3c1-459d-87a0-a75887f696cc/v2.0/
.well-known/openid-configuration",
"RequireHttpsMetadata": true,
"RequireSignedTokens": true,
"ValidateIssuer": true,
"ValidIssuers": [
"https://sts.windows.net/3e8e440e-d3c1-459d-87a0-a75887f696cc/",
"https://login.microsoftonline.com/3e8e440e-d3cl-459d-87a0-a75887f696cc/v2.0"
1,
"ValidateAudience": true,
"ValidAudiences": [
"efc04e56-0777-45al-b7c5-793dbcldbd68",
"api://efc04e56-0777-45al-b7c5-793dbcldbd68"
1,
"UPNClaimTypes": [" <u>http://schemas.xmlsoap.org/ws/2005/05/identity/claims/upn</u> ", " <mark>upn</mark> ", "preferred_username"]
3r

- 11. In the Swagger property in the .json file, update the ClientID property:
 - a. Locate the application (client) ID you copied and saved during the <u>Register</u> LeapWebApp with Azure AD step.
 - b. Paste this value into the ClientID property. Your value will be similar to this one:

efc04e56-0777-45a1-b7c5-793dbc1dbd68

12. On the Endpoints dialog, copy the value from the OAuth 2.0 authorization endpoint (v2) box and paste it into the AuthorizationUrl property in the .json file. Your value will be similar to this one:

https://login.microsoftonline.com/3e8e440e-d3c1-459d-87a0a75887f696cc/oauth2/v2.0/authorize

- 13. In the .json file, update the TokenUrl property:
 - a. On the Endpoints dialog, copy the value from the **OAuth 2.0 token endpoint** (v2) box but replace *authorize* with *token*.
 - b. Paste the value into the TokenUrl property in the .json file. Your value will be similar to this one:

https://login.microsoftonline.com/3e8e440e-d3c1-459d-87a0-a75887f696cc/oauth2/v2.0/token

- 14. In the .json file, update the RefreshTokenUrl property:
 - a. On the Endpoints dialog, copy the value from the **OAuth 2.0 token endpoint** (v2) box but replace *authorize* with *token*.
 - b. Paste the value into the RefreshTokenUrl property in the .json file. Your value will be similar to this one:

```
https://login.microsoftonline.com/3e8e440e-d3c1-459d-
87a0-a75887f696cc/oauth2/v2.0/token
```

- 15. In the .json file, update the LogoutUrl property:
 - a. On the Endpoints dialog, copy the value from the **OAuth 2.0 authorization endpoint (v2)** box but replace *authorize* with *logout*.
 - b. Paste the value into the LogoutUrl property in the .json file. Your value will be similar to this one:

```
https://login.microsoftonline.com/3e8e440e-d3c1-459d-
87a0-a75887f696cc/oauth2/v2.0/logout
```

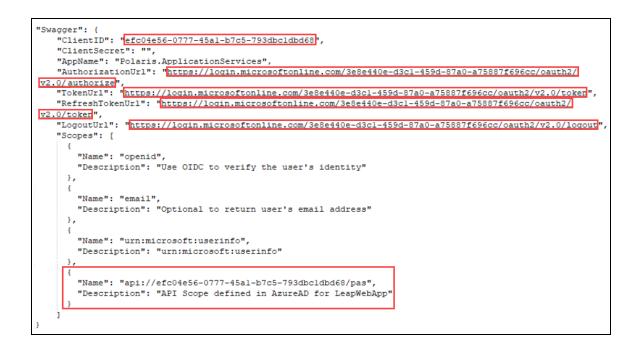
- 16. In the .json file, add a new scope Name and Description:
 - a. Locate the scope you copied and saved during the <u>Expose the</u> <u>Polaris.ApplicationServices API</u> step.
 - b. Copy the scope and use it to construct a new Name property. Your value will be similar to this one:

"Name": "api://efc04e56-0777-45a1-b7c5-793dbc1dbd68/pas"

- c. Paste the Name property into the .json file.
- d. Add a Description property that matches the example below:

```
"Description": "API Scope defined in AzureAD for LeapWebApp"
```

17. Save the .json file. Your updated values in the Swagger property should look similar to the example below.



Note: Changes to the appsettings.user.json files do note take effect until the IIS application pools are restarted or IIS is reset.

Configure PolarisAdmin for Use with Azure AD

To configure PolarisAdmin, you will update the C:\Program Files\Polaris\7.3\PolarisAdmin\assets\appsettings.user.json file. You will use several values copied from the Azure AD portal.

Important:

By default, the appsettings.user.json template file contains configuration settings that apply to AD FS. The latest 7.3 patch includes a RELEASE-NOTES.md file that contains the template settings that apply to Azure AD.

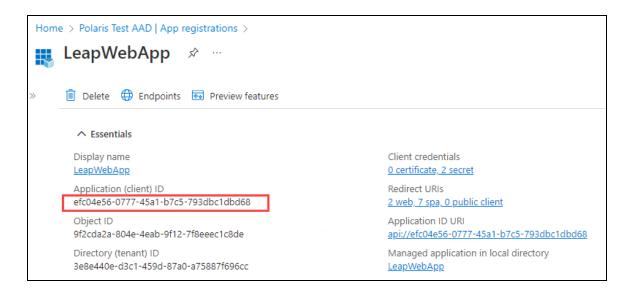
To configure PolarisAdmin

1. Open the C:\Program Files\Polaris\7.3\PolarisAdmin\assets\appsettings.user.json file. **Note:** You must run the editing application (for example, Notepad) as administrator.

2. Verify that oauthEnabled is set to true.

```
"apiUrlRoot": "https://rd-polaris.polarislibrary.com/polaris.adminservices/api/",
"oauthEnabled": true,
ˈmsal": {
    "auth": {
      "clientId": "0a586b1e-eeb0-4c8a-8381-50e9cafec240",
      "authority": "https://dev-fs.polarislibrary.com/adfs/",
      "knownAuthorities": ["dev-fs.polarislibrary.com"],
      "redirectUri": "https://rd-polaris.polarislibrary.com/PolarisAdmin/oauth-success",
      "postLogoutRedirectUri": "https://rd-polaris.polarislibrary.com/PolarisAdmin",
      "protocolMode": "OIDC",
      "navigateToLoginRequestUrl": false
    },
    "cache": {
        "cacheLocation" : "localStorage",
        "storeAuthStateInCookie": false,
        "secureCookies": true
    },
     'guard": {
        "interactionType": "redirect",
        "authRequest": {
            "scopes": ["openid", "profile", "email", "urn:microsoft:userinfo"]
        },
"loginFailedRoute": "/login-failed"
   },
"interceptor": {
    crtion
        "interactionType": "redirect",
        "protectedResourceMap": [
            ["https://rd-polaris.polarislibrary.com/Polaris.AdminServices/api/protected/", ["email"]]
        1
    }
}
```

3. In the Azure portal, copy the Application (client) ID.

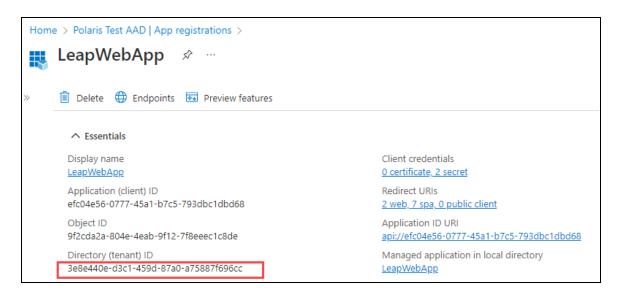


4. Paste the copied client ID into the appsettings.user.json file. If you started from the template settings provided in the RELEASE-NOTES.md file, replace [CLIENTID-ASSIGNED-IN-AZUREAD] with the copied client ID.

When complete, your file should look like the following example (your client ID will be different):



- 5. In the .json file, update the authority to use login.microsoftonline.com.
- 6. Update the knownAuthorities to use login.microsoftonline.com.
- 7. In the Azure portal, copy the Directory (tenant) ID.



8. In the .json file, paste the copied tenant ID into the authority. If you started from the template settings provided in the RELEASE-NOTES.md file, replace [TENANTID-ASSIGNED-IN-AZUREAD] with the copied tenant ID.

When complete, your file should look like the following example (your tenant ID will be different):

```
"apiUrlRoot": "<u>https://rd-polaris.polarislibrary.com/Polaris.AdminServices/api/</u>",
"oauthEnabled": true,
"msal": {
   "auth": {
       "clientId": "efc04e56-0777-45al-b7c5-793dbc1dbd68",
       "authority": "https://login.microsoftonline.com/3e8e440e-d3c1-459d-87a0-a75887f696cc/v2.0/",
       "knownAuthorities": [ 'login.microsoftonline.com'],
       "redirectUri": "https://rd-polaris.polarislibrary.com/PolarisAdmin/oauth-success",
       "postLogoutRedirectUri": "https://rd-polaris.polarislibrary.com/PolarisAdmin",
       "protocolMode": "OIDC",
       "navigateToLoginRequestUrl": false
    "cache": {
        "cacheLocation" : "localStorage",
       "storeAuthStateInCookie": false,
       "secureCookies": true
    "guard": {
       "interactionType": "redirect",
       "authRequest": {
           "scopes": ["openid", "profile" ]
       "loginFailedRoute": "/login-failed"
   1.
   "interceptor": {
       "interactionType": "redirect",
       "protectedResourceMap": [
         ["https://rd-polaris.polarislibrary.com/Polaris.AdminServices/api/protected/",
           ["openid", "profile", "api://efc04e56-0777-45al-b7c5-793dbcldbd68/pas"]]
       1
   1
ł
```

9. In the .json file, update the server location in the redirectUri and the postLogoutRedirectUri. If you started from the template settings provided in the RELEASE-NOTES.md file, replace [POLADMIN-SERVER-ADDR] with the FQDN of the server that hosts the Polaris System Administration (web-based) user interface.

When complete, your file should look like the following example (your server address will be different):



10. In the .json file, update the server location in the protectedResourceMap. If you started from the template settings provided in the RELEASE-NOTES.md file, replace [POLADMINSVC-SERVER-ADDR] with the FQDN of the server that hosts the API service for Polaris System Administration (web-based).

When complete, your file should look like the example shown in step 13 (your server address will be different).

11. In the Azure portal, LeapWebApp section of the App registrations dashboard and copy the API scope.

Hom		P App registrations > LeapWeb pp Expose an API		
»	Sot feedback?			
	Application ID URI	api://efc04e56-0777-45a1-b7c5-7	793dbc1dbd68	
	Scopes defined by	y this API		
	Define custom scopes to restrict access to data and functionality protected by the A API can request that a user or admin consent to one or more of these.			
	Adding a scope here of type. Go to App roles	creates only delegated permissions.	If you are looking to create	
	+ Add a scope			
	Scopes		Who can consent	
	api://efc04e56-0777	-45a1-b7c5-793dbc1dbd68/pas	Admins only	

- 12. In the .json file, paste the copied scope into the protectedResourceMap array.When complete, your file should look like the example shown in step 13.
- 13. In the protectedResourceMap array, verify that:
 - The openid and profile scopes are listed.
 - The email scope is not listed.

When complete, your file should look like the following example:



14. Save the .json file.

Configure Polaris.AdminServices for Use with Azure AD

To configure Polaris.AdminServices, you will update the C:\Program Files\Polaris\7.3\Polaris.ApplicationServices\appsettings.user.json file. You will use several values copied from the Azure AD portal.

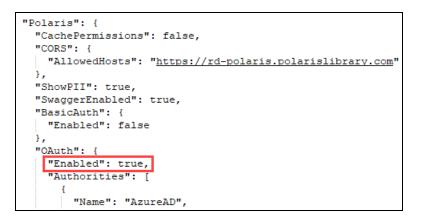
Important:

By default, the appsettings.user.json template file contains configuration settings that apply to AD FS. The latest 7.3 patch includes a RELEASE-NOTES.md file that contains the template settings that apply to Azure AD.

To configure Polaris.AdminServices

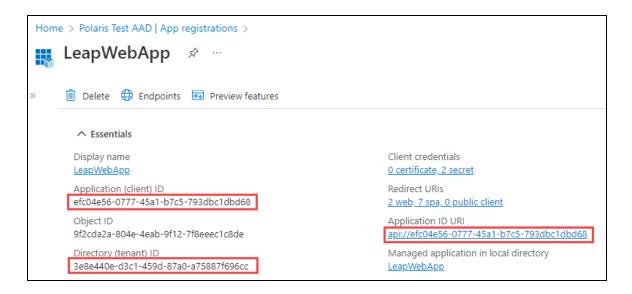
1. Open the C:\Program Files\Polaris\7.3\Polaris.AdminServices\appsettings.user.json file. **Note:** You must run the editing application (for example, Notepad) as administrator.

2. Verify that Enabled is set to true under the OAuth object.



- 3. In the Azure portal, go to the App registrations dashboard and retrieve the following values:
 - Application (client) ID
 - Directory (tenant) ID
 - Application ID URI

You will use these values in the steps below.



4. Paste the application (client) ID into the appsettings.user.json file. If you started from the template settings provided in the RELEASE-NOTES.md file, replace [CLIENTID-ASSIGNED-IN-AZUREAD] with the client ID from the Azure portal.

When complete, your file should look like the following example (your client ID will be different):

Polaris and OAuth 2.0 with OpenID Connect Integration Guide (7.3)



5. Paste the directory (tenant) ID into the appsettings.user.json file. If you started from the template settings provided in the RELEASE-NOTES.md file, replace *[TENANTID-ASSIGNED-IN-AZUREAD]* with the tenant ID from the Azure portal.

When complete, your file should look like the following example (your tenant ID will be different):

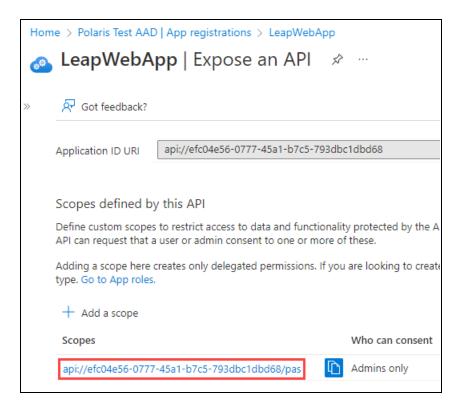


6. Paste the application ID URI into the appsettings.user.json file. If you started from the template settings provided in the RELEASE-NOTES.md file, replace [APPID-URI-ASSIGNED-IN-AZUREAD] with the application ID URI from the Azure portal.

When complete, your file should look like the following example (your application ID URI will be different):

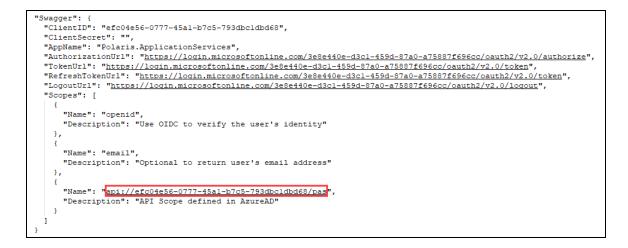


7. In the Azure portal, go to the LeapWebApp section of the App registrations dashboard and copy the API scope.



8. Paste the API scope into the appsettings.user.json file.

When complete, your file should look like the following example (your scope value will be different):



9. Save the .json file.

Add a URL Rewrite Rule for LeapWebApp

Adding a URL rewrite rule redirects incoming URLs to the correct address for the LeapWebApp. This must be done manually, since the library may already use other URL rewrite rules.

To add a URL rewrite rule, you must have the Microsoft IIS URL Rewrite 2.1 extension. For more information, see https://www.iis.net/downloads/microsoft/url-rewrite.

To add a URL rewrite rule

1. Open the root IIS web.config file, found in the following location:

C:\inetpub\wwwroot\web.config

2. Add a rewrite rule to the **system.webServer** node.



Note:

For sample rewrite rule text that you can copy and paste, see Sample Rewrite Rule Text.

In the example above, if the incoming URL includes a path that contains any of the following, the rewrite rule redirects to /leapwebapp:

- /LeapWebApp
- /Leapwebapp
- /LEAPWEBAPP
- 3. Save the web.config file.

Note:

When registering redirect URIs for LeapWebApp in AD FS, the URIs should

be lowercase. For example:

- https://rd-polaris.polarislibrary.com/leapwebapp/signin-oidc
- https://rd-polaris.polarislibrary.com/leapwebapp/signin-overrideoidc
- https://rd-polaris.polarislibrary.com/leapwebapp/signout-callbackoidc

Sample Rewrite Rule Text

```
<?xml version="1.0" encoding="UTF-8"?>
<configuration>
  <system.webServer>
     <rewrite>
        <rules>
          <rule name="UrlToLowercase" stopProcessing="true">
             <match url="(.*)" ignoreCase="true" />
               <action type="Redirect" url="https://{HTTP HOST}</pre>
                {ToLower:{PATH_INFO}}" redirectType="Found"
               appendQueryString="true" />
               <conditions>
                  <add input="{PATH INFO}" pattern="^/LeapWebApp
                  (.*) | ^/Leapwebapp(.*) | ^/LEAPWEBAPP(.*) "
                  ignoreCase="false" />
               </conditions>
          </rule>
        </rules>
     </rewrite>
  </system.webServer>
</configuration>
```

Additional URL Rewrite Resources

See Microsoft's URL Rewrite Module Configuration Reference for additional information:

<u>https://docs.microsoft.com/en-us/iis/extensions/url-rewrite-module/url-rewrite-module-configuration-reference</u>